

End-of-Year Giving Plan

Plan, prepare, execute - you've got this in the bag!

1 Define Your Goal

What would you like to accomplish? Try to be specific as possible!

2 Identify Your Needs

List out the items you need to accomplish, in order to reach your specific goal.

<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____
<input type="checkbox"/>	_____	<input type="checkbox"/>	_____

3 Create a Plan

Assign a due date for each item above and then write them in the order you'd like to complete them.

Due Date	Task
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

4 Stick to the Plan

Do your best to stick to the plan! If you need to accomplish a new task that can't be completed immediately, be sure to go back to step 3, assign it a due date and knock it out when the time comes!

5 Share the Results

Don't forget to share the accomplishments! Let others know the fundraising goal was met, or share a photo or two to show people that their contribution made a difference!

Congratulations, you did it! Now that you're all done, it's time to celebrate your efforts and evaluate to prepare for next year!