

Catholic Giving Guide – Put you money where your faith is – first

Scan to Donate



To Trinity Catholic Schools
Endowment Fund

How you can make a difference now – to the Trinity Catholic Schools Foundation



What you give	Minimum donation required	How you can fund your gift	Why you might choose the gifting method	What you need to do to make your gift	How the gift benefits you
Cash	No minimum	Check, credit card, electronic fund (EFT)	Quick and easily support Trinity Catholic Schools Foundation	Send a check, make a secure gift online, or set up an EFT from your bank account	Your gift is tax-deductible
Securities	No minimum	Publicly held stocks, bonds, mutual funds	Avoid capital gains tax	Transfer your securities	Your gift is tax-deductible and allows you to avoid capital gains tax
Real Estate	No minimum	Home, oil and gas interests, vacation or commercial property, land	Improve your cash flow by not paying real estate taxes, maintenance, and insurance	Donate your real estate	Your gift is tax-deductible, allows you to avoid capital gains tax, and removes the burden of property ownership
Give from your IRA	No minimum	Individual Retirement Account (IRA)	Make a tax friendly gift from your IRA	Ask your IRA custodian to distribute your gift directly to the Trinity Catholic Schools Foundation (you must be 70 1/2 or older)	Your gift reduces your taxable income and may count toward your required minimal distribution

Ways you can benefit both yourself and Trinity Catholic Schools Foundation

What you give	Minimum donation required	How you can fund your gift	Why you might choose the gifting method	What you need to do to make your gift	How the gift benefits you
Charitable Gift Annuity	\$10,000	Cash, securities, IRA (contact us for special rules about IRA's)	Make a gift, and, in exchange, receive guaranteed life-time income	Fund a gift annuity with cash or securities and receive fixed payments for life, and then the Trinity Catholic Schools Foundation receives the remainder	Your gift is partially tax - deductible and offers capital gains tax advantages, fixed payments for life (a portion is tax-free), attractive rates, and your gift qualifies for the 40% ND tax credit
Deferred Charitable Gift Annuity	\$10,000	Cash, securities	Receive fixed payments for life beginning at a later date determined by you	Fund a deferred gift annuity with cash or securities and receive fixed payments for life, and then the Trinity Catholic Schools Foundation receives the remainder	Your gift is partially tax-deductible and often capital gains tax advantages, fixed payments for life (a portion is tax-free), attractive rates, and your gift qualifies for the 40% ND tax credit
Charitable Remainder Trust	Contact us	Cash, securities, real estate	Make a gift and get an immediate tax deduction, control the investment of assets, and receive income for a number of years or the rest of your life, with the foundation receiving the remainder	Fund a trust by transferring cash, or appreciated property for the trust to sell and receive payments for a set number of years or life, and the Trinity Catholic Schools Foundation receives the remainder	Your gift is partially tax-deductible and offers estate tax deductions, capital gains tax advantages, payments for a set number of years or life (a portion is tax-free), attractive rates, and your gift qualifies for the 40% ND tax credit
Charitable Lead Trust	Contact us	Cash, securities, real estate	Support our foundation now and provide for your loved ones in the future	Fund the trust with cash or property to make gifts to the Trinity Catholic Schools Foundation for a set number of years, and your family will receive the remainder	Your gift offers income, estate, or gift tax deductions, and it qualifies for the 40% ND tax credit

How you can leave a legacy-to Trinity Catholic Schools Foundation

What you give	Minimum donation required	How you can fund your gift	Why you might choose the gifting method	What you need to do to make your gift	How the gift benefits you
Gift in your will or trust	No minimum	Cash, securities, real estate	Remain in control of your assets during your lifetime	Name the Trinity Catholic Schools Foundation as a beneficiary in your will	Your gift qualifies for an estate tax reduction and is revocable
Retirement Account	No minimum	Retirement assets IRA, 401(K), similar plan	Avoid being taxed twice on retirement assets	Name the Trinity Catholic Schools Foundation as a beneficiary in your retirement account	Your gift offers income and estate tax advantages and is revocable
Life Insurance	No minimum	Life insurance policy	Original purpose for your policy no longer applies	Name the Trinity Catholic Schools Foundation as a beneficiary in your life insurance policy or transfer ownership	Your gift has income tax advantages that vary depending on how and when you donate your policy