

Gifts of Stocks, Bonds, or Mutual Funds

Put your money where your faith is - first



**Trinity Catholic
Schools Foundation**

Gifts of Stocks, Bonds, or Mutual Funds

Donating appreciated securities, including stocks, bonds, or mutual funds, is an easy and tax-effective way for you to make a donation to the Trinity Catholic Schools endowment fund.

The benefits of gifts of appreciated securities are:

1

You avoid paying capital gains tax on the sale of appreciated securities.

2

You receive a charitable income tax deduction.

3

You further the mission of Trinity Catholic Schools Foundation.

Scan to Donate



Please contact your investment advisor/brokerage firm, and complete that brokerage firm's paperwork authorizing them to directly transfer a specified number of shares to our foundation.

Also, please contact our office at 701-483-6085 to inform us of this gift.

**Trinity Catholic Schools
Endowment Fund**

