

South Buda Water Control and Improvement District No. 1
12912 Hill County Blvd., Suite F-232
Austin, Texas 78738

October 21, 2020

The Attorney General of Texas
Public Finance Division
William P. Clements Building, 7th Floor
300 West 15th Street
Austin, Texas 78701

The Comptroller of Public Accounts
Public Finance Division
208 East 10th Street
Austin, Texas 78701

Re: South Buda Water Control and Improvement District No. 1 Unlimited Tax
Bonds, Series 2020

Ladies and Gentlemen:

The captioned Bonds are being sent to the Office of the Attorney General and it is requested that such office examine and approve the Bonds in accordance with law. After such approval, it is requested that the Attorney General deliver the Bonds to the Comptroller of Public Accounts for registration.

Enclosed with the Bonds is a signed but undated copy of the GENERAL AND NO LITIGATION CERTIFICATE relating to the Bonds. The Attorney General is hereby authorized and directed to date the GENERAL AND NO LITIGATION CERTIFICATE concurrently with the date of approval of the Bonds. If any litigation or contest should develop pertaining to the Bonds or any other matters covered by said GENERAL AND NO LITIGATION CERTIFICATE, the undersigned will notify the Attorney General thereof immediately by telephone. With this assurance the Attorney General can rely on the absence of any such litigation or contest, and on the veracity and currency of said GENERAL AND NO LITIGATION CERTIFICATE, at the time the Attorney General approves the Bonds unless the Attorney General is notified otherwise as aforesaid.

The Comptroller is hereby requested to register the Bonds as required by law and the proceedings authorizing the Bonds. After such registration the Comptroller is hereby authorized and directed to deliver the Bonds, together with three copies of each of the Attorney General's approving Opinion and Comptroller's Certificate to Greg Shields, Orrick, Herrington & Sutcliffe LLP, 300 West Sixth Street, Suite 1850, Austin, Texas 78701.

SOUTH BUDA WATER CONTROL AND
IMPROVEMENT DISTRICT NO. 1

By: 
Title: President, Board of Directors