



ST. MARY'S CATHOLIC SCHOOL

1019 S. 7th Street, Temple, Texas 76504
(254) 778-8141 | stmarys-temple.org

LETTER OF INTENT---Gift of Securities

Please complete this form prior to transferring so that we can identify and apply your gift properly. All stock transactions are processed through the Diocese of Austin and distributed to St. Mary's Catholic School once liquidated. Please contact Lisa Rosenberger at lisa-rosenberger@austindiocese.org to begin the process.

Provide this information to your broker:

Catholic Diocese of Austin
Tax ID: 74-1542827
Account Name: Diocese of Austin Endowment Gift Account
Receiving Firm: US Bank
Account number: 5003050-008
DTC: 2803

Donor Name

Address

City

State

Zip

Phone #

Email

Name of Stock/Mutual Fund

Ticker Symbol

Estimated # of Shares

Approximate Value of Stock/Mutual Fund

Please apply my gift to:

____ Annual Falcon Fund

____ Endowment

____ Other _____

I am making the transfer:

____ Online

____ Through my broker

____ By stock certificate

Broker/Dealer Name & Contact Information

Additional Information

Signature

Date

Thank you for your generous gift to St. Mary's! Please return by email to give@stmarys-temple.org or by mail to the address above.