



## ST. MARY'S CATHOLIC SCHOOL

1019 S. 7th Street, Temple, Texas 76504  
(254) 778-8141 | stmarys-temple.org

### Gift Intention Form

I/We desire to provide for the future well-being of St. Mary's Catholic School by including it in my/our will and/or estate plans. I/We understand that this future commitment can be revoked or modified by me/us at any time.

The type of gift I/we have arranged is a:

<input type="checkbox"/> Will	<input type="checkbox"/> Charitable Remainder Trust	<input type="checkbox"/> Gift Annuity
<input type="checkbox"/> Trust	<input type="checkbox"/> Endowment	<input type="checkbox"/> Other
<input type="checkbox"/> Retirement Plan or IRA	<input type="checkbox"/> Life insurance policy	

My/Our gift is:

☐ Unrestricted  
☐ Intended to be used for the benefit of: \_\_\_\_\_

I/We wish to inform the above school, for long-term planning purposes only, that the value of the gift is approximately \$\_\_\_\_\_ (optional), or \_\_\_\_\_% of my estate, trust or insurance policy (this amount is kept confidential). I/We understand that by stating an amount, my/our estate is not legally bound by this statement and that I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

St. Mary's Catholic School kindly requests notification anytime you make changes or adjustments to your gift.

☐ YES ☐ NO Permission for my name to be used in promotional materials to inspire others to establish planned gifts.

Please print how you would like your name recognized: \_\_\_\_\_

\_\_\_\_\_  
Address City State Zip

\_\_\_\_\_  
Phone # Email

\_\_\_\_\_  
Print Name Print Spouse's Name

\_\_\_\_\_  
Signature Spouse's Signature

\_\_\_\_\_  
Date Date

Thank you for leaving a legacy gift to St. Mary's! Please return by email to [give@stmarys-temple.org](mailto:give@stmarys-temple.org) or by mail to the address above.