OPEN LETTER TO ABUSE CLAIMANTS
RECOMMENDING THAT THEY VOTE TO ACCEPT THE PLAN

To: All Abuse Claimants of the Roman Catholic Church of the Archdiocese of Santa Fe,
Bankruptcy Case No. 18-13027-11

The Official Committee of Unsecured Creditors (the “Committee”) of the Roman Catholic
Church of the Archdiocese of Santa Fe (the “Debtor”) is the statutory fiduciary representative of creditors,
including holders of Abuse Claims against the Debtor, appointed by the office of the United States
Trustee, a division of the United States Department of Justice. For the reasons set forth below, the
Committee recommends that Holders of Abuse Claims (Class 3) vote to ACCEPT the Debtor’s First
Amended Plan of Reorganization, dated November 3, 2022 (the “Plan”) enclosed with this letter.¹ The
Committee is comprised of survivors and parents of survivors of sexual abuse by individuals for whom
the Debtor was responsible.

The proposed settlement embodied in the Plan is the result of extensive mediation and arm’s-
length negotiations between the various stakeholders in the Chapter 11 Case, including the Committee,
the Debtor, parishes and other affiliates of the Debtor, representatives of survivors of alleged sexual
misconduct and the Debtor’s insurers. Under the Plan, the Debtor, its affiliates and their insurers will
create a settlement fund of approximately $121.5 million (the “Settlement Amount”) upon the effective
date of the Plan. The Plan also includes measures to enhance child protection, including the first-ever
publication of abuse related documents through an archive administered by the University of New
Mexico.

If the Plan becomes effective, survivors of sexual abuse will be able to share in the settlement
fund pursuant to the terms of the Plan and exhibits thereto, the Debtor will receive a discharge, the
Debtor’s affiliates will receive the benefit of a channeling injunction, and their insurers would receive the
benefit of buybacks of their insurance policies and a channeling injunction.

The Committee supports the plan as it provides for reasonable compensation for Survivors and
for enhanced child protection measures.

For the reasons stated above, among others, the Committee believes that the Plan is in the best
interests of all creditors, especially Holders of Abuse Claims (Class 3), and urge the Holders of Abuse
Claims (Class 3) to vote to ACCEPT the Plan.

Before voting, all creditors are strongly urged to carefully read and review in their entirety the
Disclosure Statement and Plan. The Disclosure Statement contains extensive information with
respect to the Plan and we encourage you to review the Disclosure Statement and Plan carefully
before you cast a vote(s) to accept or reject the Plan.

The deadline to vote to accept or reject the Plan is December 22 2022 at 5:00 p.m. (Mountain
Time) (the “Voting Deadline”). Please complete and submit your ballot in accordance with the
instructions contained in the solicitation package so that it is received no later than the Voting Deadline.

Sincerely,

Official Committee of Unsecured Creditors

¹ A capitalized term used but not defined herein shall have the meaning ascribed to it in the Plan.
Counsel to the Committee:

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