How to Name Central Indiana Cursillo Center (CICC) In Your Will

This is informational only. Please consult your attorney for proper legal guidance and wording.

Leaving a gift in your Will to CICC can be done easily and simply. We are always grateful to those who think of Cursillo in whatever form they have chosen.

There are two types of bequests we suggest. The first is a **RESIDUAL BEQUEST**. Residual bequests are simply a gift of whatever is left of your Estate – or a percentage of it – after all other gifts, taxes and debts have been fulfilled. This type of bequest maintains its relative value and automatically adjusts as the value of your Estate increases. A residual bequest puts you in control as you to decide exactly how much you want to leave to your loved ones, while leaving whatever may be left over to support our organization.

How do I word it? The wording for a residual bequest is similar to:

Item 1:

I direct that my Personal Representative, as soon after my death as is practicable, to pay all my just debts, funeral expenses, expenses of last illness, and costs of administration. All inheritance, transfer and death taxes of such kind, assessed because of my death, shall be paid from the corpus of my estate, and no portion thereof shall be assessed against any recipient of property from one or any estate.

Item 2:

I hereby give, devise, and bequeath, all the rest, remainder and residue of my estate, of whatsoever kind and wheresoever situated, whether real, personal, or mixed, of every kind, nature, and description whatsoever, which I may now own or hereafter acquire, or have the right to dispose of at the time of my death, by power of appointment or otherwise, to as follows:

- 1. <u>Ten percent (10%)</u> to the Central Indiana Cursillo Center (CICC), [C/O Martin J. Van Der Burgt, Treasurer, 3280 Waverly Drive, Richmond, Indiana 47374], <u>www.cursillio-cicc.org</u>. for which the receipt of the Treasurer or other Secretariat Executive Officer shall be sufficient discharge to my Personal Representative for the Bequest.
- 2. List other percentages to other beneficiaries....

The second is a **PECUNIARY BEQUEST**. This is a very simple gift of a set amount of money to Central Indiana Cursillo Center (CICC). It is easy to set up in your Will.

How do I word it? The wording for a pecuniary bequest is similar to:

I Give and Bequeath to the Central Indiana Cursillo Center (CICC), [C/O Martin J. Van Der Burgt, Treasurer, 3280 Waverly Drive, Richmond, Indiana 47374], www.cursillio-cicc.org, in aid of that Organization and for its general purposes, the sum of \$10,000 for which the receipt of the Treasurer or other Secretariat Executive Officer shall be sufficient discharge to my Personal Representative for the Bequest.

If you would like to inform us that you plan to leave a bequest to us in your Will, please contact Mr. Martin J. Van Der Burgt, or the current Treasurer, via email: treasurer@cursillo-cicc.org

"CICC is an organization providing Social Ministry, Faith Formation, and Education Activities within the Roman Catholic Archdiocese of Indianapolis. As an affiliated organization, we are a qualified organization through the 501(c)(3) status of the Roman Catholic Archdiocese of Indianapolis, which is a subordinate organization under the United States Conference of Catholic Bishops IRS Group Ruling. Your contribution is tax-deductible to the full extent allowed by law."