



35 Mountain Avenue
Somerville, NJ 08876
www.immaculateconception.org
908.725.1112

GIFT OF STOCK - AUTHORIZATION FORM

Thank you for your generous plans to give corporate stock to The Church of the Immaculate Conception (CIC).

Once you have decided on the stock that you will transfer to The Church of the Immaculate Conception, please complete and return the information below so we can prepare an acknowledgment for tax purposes.

The instructions below should be provided to your broker for the electronic transfer of stock or mutual funds. Please allow your broker sufficient processing time.

Information your brokerage firm will need

CIC's Clearing House:	Merrill Lynch
DTC Number:	8862
Account Name:	Church of the Immaculate Conception
Account Number:	721-02583
Send to the Attention of:	JoAnne Peppe
Phone Number:	908-895-1120
CIC's Tax ID:	22-1508558

Donor Information

Donor Name:	
Address:	
City, State, Zip:	
Phone Number:	Email:

I have instructed my brokerage firm, _____, to transfer to The Church of the Immaculate Conception, (# of shares/\$ amount) _____ of (Name) _____ stock for the following fund(s) or purpose(s) _____.

Brokerage Firm: _____

Broker's Name: _____

Phone Number: _____

Signed: _____