

Sacred Heart Finance Minutes

August 21, 2025 Approved Minutes

The meeting was called to order at 6:35 pm by Chair Gary Hemann.

Opening Prayer was led by Father Peter Dery.

Present – Jon Chisholm, Gary Hemann, and Carrie Mayer. Guests present were Tammy Lamb, Marsha Angell, and Annette Uker.

Absent – Audrey Christensen

J Chisholm made a motion to approve the corrected May minutes. G Hemann seconded it.

J Chisholm made a motion to approve the June minutes. G Hemann seconded it.

Quarter 4 Finance Reports Discussion –

M Angell did report that the street assessment has been paid.

G Hemann will contact Kevin Kolbet about the farm contract with Balsleys.

C Mayer questioned the \$10,000 increase for the religious education program.

Tammy Lamb said she would provide an itemized expense sheet for us.

M Angell did comment that the Adult Formation expenses are included in that account as well and there were some expenses like the 2 book studies that Deacon Paul led.

M Angell also reported that no taxes are paid on money spent in the religious education programs.

J Chisholm moved to approve the Quarter 4 Financial Reports. G Hemann seconded the motion.

Capital Campaign-

Father Dery has signed and returned papers from the Mason City First Citizen's Bank for the Rogers' Estate. We should be receiving \$1,750,000 soon.

Father Dery also reported that he's been contacted by a representative from the CFADAT029. They'd like to visit with him on how the money should be invested in the upcoming years.

Old Business – None

New Business –

Father Burkle has been removed from the First Citizen's Checking account and Father Peter Dery has been added.

Next meeting September 18, 2025.

Meeting was adjourned at 7:19 pm.

Respectfully Submitted,

Carrie Mayer, Secretary