LETTER OF INTENT
Gift of Securities

Please provide one executed original copy of this form to the broker/financial institution initiating the transfer of securities. Please provide a copy of this form to Frassati Catholic High School at treasurer@frassaticatholic.org or Frassati Catholic High School | Attn: Ricardo Pena, Treasurer | 22151 Frassati Way | Spring, TX 77389

Date: _____

From: (Shareholder/Donor:)_____

To: (Broker/Financial Institution) _____

The purpose of this transfer is to make a charitable contribution to:
North Houston Catholic High School D/B/A Frassati Catholic High School, Tax I.D. #26-3051354

Please choose one of the two following options:

☐ **I wish to transfer shares from my existing Brokerage Account:** Please be advised that I, the undersigned, hereby request that_____shares of_____be transferred from my account, #_____at_____(Broker) to the North Houston Catholic High School account No: 425852753 at TDAmeritrade DTC0188.

☐ **I wish to donate a Stock Certificate that is registered in my name:** Certificate #_____
Registered in the name of_____#Shares_____
Issuer_____

I/We direct the Frassati Catholic High School office to designate the proceeds of this donation as follows:

☐ **The Frassati Catholic Giving Program** (for operational support and tuition assistance)
☐ **Capital Campaign Single Gift**
☐ **Capital Campaign Pledge Payment**

**Contact the Dean of School Advancement for a current list of available donor recognition opportunities*

Please send acknowledgement of the completed transfer to the donor at the following address:

Address:_____Phone:_____

Email Address:_____

Signed:

_____ _____
Print Donor Name | Donor Signature

_____ _____
Print Donor Name (Joint Account) | Donor Signature (Joint Account)

For assistance please contact:

Ricardo Pena Jr., Treasurer • 281.900.6965 • treasurer@frassaticatholic.org
Joe Biondi, Capital Campaign Director • 832.616.3227 • j.biondi@frassaticatholic.org