

# 7 Easy Ways to Give

St. Philip & St. Augustine Catholic Academy provides a safe, quality education for the children in the economically challenged Pleasant Grove neighborhood of southeast Dallas. Over 94% of our students are Hispanic and 68% of these children live below the poverty level. Education plays a critical role in breaking the cycle of poverty for these families. Your donation provides students with the foundation necessary to continue their education in high school and college. Below you can learn the ways in which you can donate and make an investment in the future.

#### Cash, Checks & Credit

Cash donations of any size are gratefully accepted. You can donate here: spsacatholic.org. Mail your checks to St. Philip & St. Augustine Catholic Academy (SPSA), 8151 Military Parkway, Dallas, TX 75227. Contact us directly for wire transfers or credit card donations.

**Planned Giving** 

To help future generations, name St. Philip & St. Augustine Catholic Academy as a beneficiary of your will, trust, retirement account or insurance policy.

# **Corporate Giving**

For many companies, giving to St. Philip & St. Augustine Catholic Academy is a compelling way to support the communities where they do business and their employees and customers live. Make a program grant, sponsor a student, or volunteer.

#### **IRA Charitable Rollover**

If you are 70 ½ years or older, you can make an easy and convenient gift from your IRA that is excluded from your gross income and counted towards your required minimum distribution. Your total gift must be distributed directly to St. Philip & St. Augustine Catholic Academy.

#### **Donor Advised Funds**

A Donor Advised Fund is a dedicated charitable account that gives you a simple, flexible and tax efficient way to support your favorite charities. You may make a gift to St. Philip & St. **Augustine Catholic Academy** directly through this fund.

#### Stocks & Securities

Donations of stocks and other securities is a way to make a significant contribution and potentially reduce your income taxes. Federal tax laws allow a charitable deduction for the full market value of securities on the date of your gift. Contact us directly for security transfer instructions.

## **Matching Gifts**

Ask your employer if a matching gift program is offered. You may be able to double your generosity!

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### CARES Act/Related Extensions - Giving Implications

The Coronavirus Aid, Relief, and Economic Security (CARES) Act (and related extensions) apply to 2021 as follows:

**Deduction (non-itemizers):** For 2021, individual taxpayers who take the standard deduction may deduct charitable cash gifts up to \$300 (\$600 for married filing joint taxpayers).

New Charitable Deduction Limits: Individuals who itemize can deduct cash donations made to SPSA or any other public charity up to 100% of their AGI.