

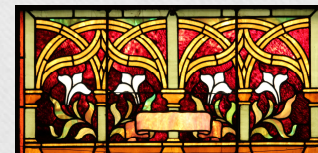


ST. MARY'S VISITATION

PARISH & SCHOOL

ANNUAL REPORT
JULY 1, 2022 – JUNE 30, 2023

www.smvchurch.org



WHO WE ARE

Membership

426 Families

- 827 Adults
- 182 Children



Parish Life

- Baptisms - 10 children, 3 adults
- First Communions - 4 children, 1 adult
- Confirmation – 12 Children, 2 adults
- Marriages - 4 Catholic , 5 Mixed
- Mass of Christian burial - 12 funerals
- Average Mass Attendance - 386 Weekly
- Adoration Hours Offered - 16 weekly, 872 yearly

School

- 62 preschool through eighth grade



Bishop's Annual Appeal 2023:
\$ 66,312 89% of our 2023 Goal
(100% pledged July 31)

Diocesan Collections

Three Churches:	\$ 2,210	(Feb)
CC Human Development:	\$ 1,162	(Sep)
Operation Rice Bowl	\$ 1,173	(Apr)
Holy Land	\$ 1,123	(Apr)
Catholic Relief Services	\$ 1,862	(May)
Peter Pence	\$ 1,943	(Jun)
Propagation of Faith	\$ 963	(Oct)
Heating Assistance	\$ 847	(Nov)
Retirement for Religious	\$ 845	(Dec)
Military Services	\$ 1,222	(Nov)
<u>Diocese Priest Retirement</u>	<u>\$ 1,500</u>	<u>(Mar)</u>
Total Diocesan Collections	\$ 14,850	

Other Collections

Hurricane Aide	\$ 849
Haiti (Our Lady of the Miraculous Medal)	\$ 11,067
Christian Service	\$ 1,465



Thank You *for your* Generosity

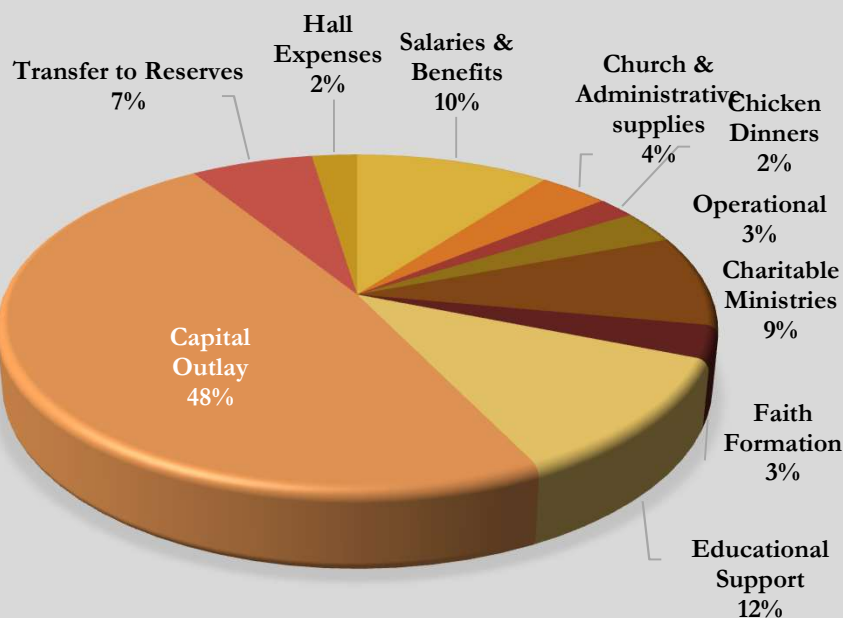
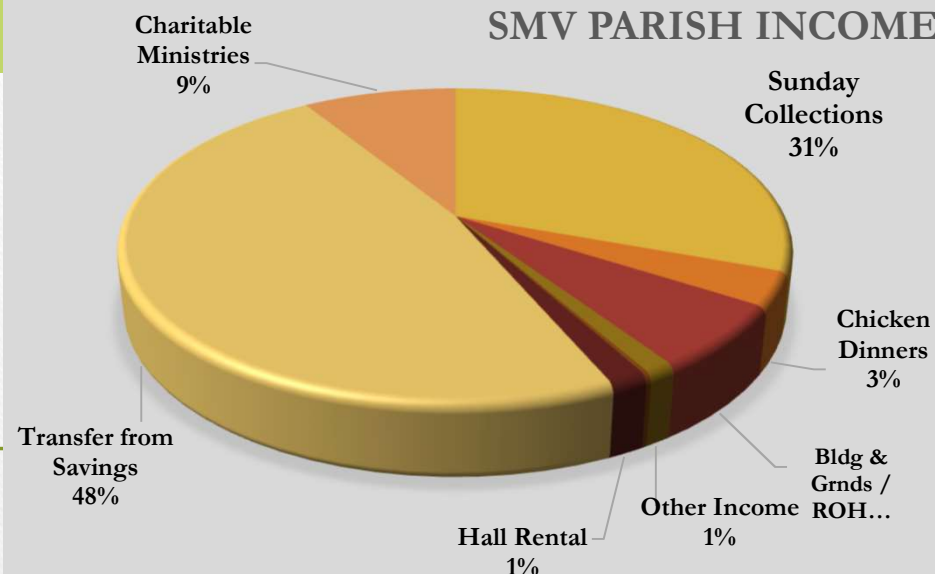
How the parish did this year

Parish Income

	Actual	Budget
Sunday Collections:	\$ 426,849	405,000
Chicken Dinner:	\$ 48,285	45,000
Bldg & Grnds / ROH	\$ 91,736	9,500
Other Income:	\$ 16,307	15,323
Hall Rental	\$ 21,515	15,000
Cemetery	\$ 3,150	0
Transfer from Savings (ROH)	\$ 665,015	16,048
Charitable Ministry	\$ 123,668	92,125
Total	\$ 1,396,526	597,996

* Transfer from Savings (\$665,015) was Restoring Our Heritage (ROH) monies that had been placed in a separate savings account.

SMV PARISH INCOME



SMV PARISH EXPENSES

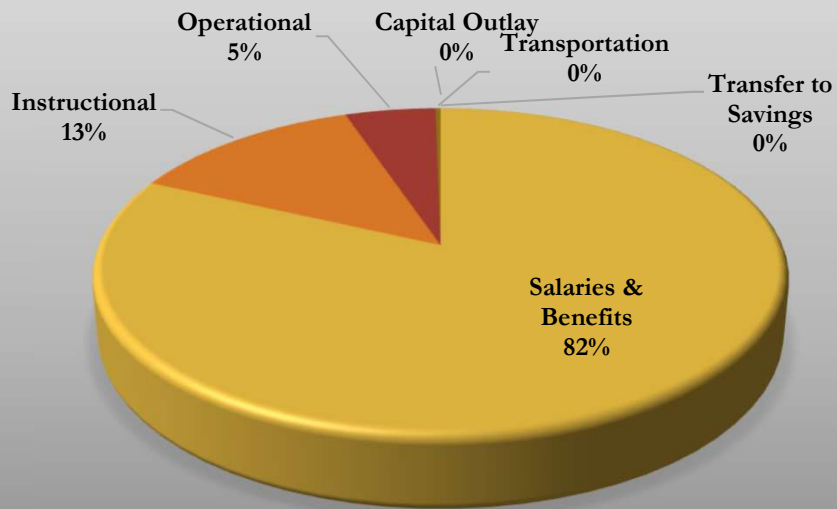
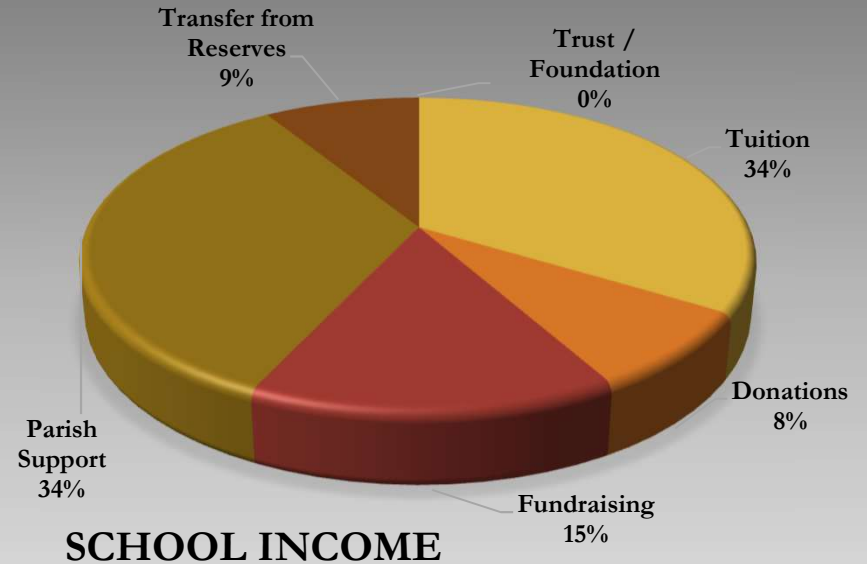
	Actuals	Budget
Salaries & Benefits:	\$ 145,611	147,946
Church & Admin Supplies:	\$ 52,327	44,200
Chicken Dinner Exp:	\$ 29,049	20,000
Operational Exp:	\$ 43,915	29,005
Charitable Ministry:	\$ 123,668	92,125
Faith Formation	\$ 44,500	44,500
Educational Support:	\$ 164,867	171,500
Capital Outlay:	\$ 682,396	18,500
Transfer to Reserves:	\$ 91,659	0
Hall Expenses	\$ 34,044	30,220
Total	\$ 1,412,032	597,996
Net loss:	\$ (15,507)	

Parish Expenses

How the school did this year

School Income

	Actual	Budget
School Tuition:	\$ 157,609	169,700
Donations	\$ 38,222	23,061
Fundraising	\$ 71,286	79,251
Parish Support	\$ 160,000	167,292
Transfer-Reserve*	\$ 41,377	0
Trust/Foundation	\$ 45	2,500
Total	\$ 468,540	441,803



	Actual	Budget
Salaries & Benefits:	\$ 326,406	358,403
Instructional :	\$ 51,531	40,700
Operational:	\$ 19,740	17,000
Transportation:	\$ 1,097	15,050
Transfer to Savings	\$ 0	650
Capital Outlay:	\$ 0	0
Total	\$ 398,774	431,803
Net gain	\$ 69,765	10,000
(Less transfer from savings	(41,377)	
At beginning of year)		
Actual Net Gain	28,388	

*School funds were separated from Parish Funds, a transfer from savings was necessary for cash flow.

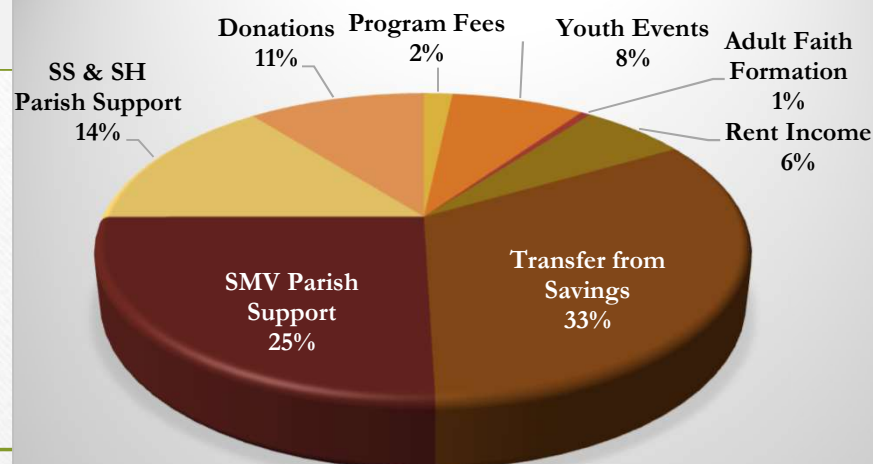
At St. Mary's Visitation Catholic School we are disciples, walking in the path of Jesus, making Mary our Model, and striving for personal and academic excellence.

School Expenses

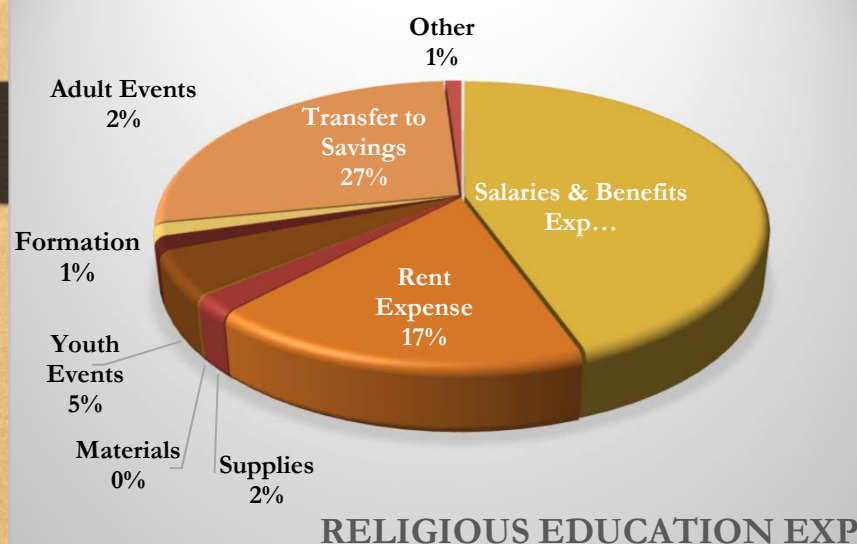
How Faith Formation did this year

Faith Formation Income

	Actual	Budget
Program Fees:	\$ 2,985	3,880
Youth Events	\$ 13,906	0
Adult Faith Formation	\$ 992	0
Rent Income	\$ 11,100	0
Transfer from Savings	\$ 57,661	15,000
SMV Parish Support:	\$ 44,500	44,500
SS/ SH Parish Support:	\$ 25,300	25,300
Donations:	\$ 18,453	30,000
Total	\$ 174,897	118,680



RELIGIOUS EDUCATION INCOME



RELIGIOUS EDUCATION EXP

	Actuals	Budget
Salaries & Benefits:	\$ 77,899	103,500
Rent Exp	\$ 30,349	0
Supplies:	\$ 3,425	1,350
Materials:	\$ 279	500
Events – Youth	\$ 8,675	8,100
Events – Adults	\$ 2,659	250
Formation:	\$ 2,516	2,000
Transfer to Savings	\$ 47,316	0
Other:	\$ 1,178	2,980
Total	\$ 174,897	118,680
Less change in savings	<u>(10,345)</u>	
Net Excess Funds	<u>(10,345)</u>	

Faith Formation Expenses

Family Catechesis, Evangelization & Youth Ministry:

Another wonderful year as we get tuned into our new Family Faith Formation program. We had 36 families with 91 students participating. For our events we had 101 women, 75 men, 37 youth and 148 young adults participate in those. 81 people enjoyed our Adult Bible Study offerings. Looking forward to even better year with many more offerings. The Rescue Project, a video series with Fr. John Ricardo kicks off September 10. More information to come!

Restoring Our Heritage

ROH Remaining Cash on Hand	\$241,573		
Phase I - Church Coating, Steeple, Gutters, Parking Lot	Quote	Expense	Outstanding
Fishbeck- Architect	\$ 14,500	\$ 14,549	
Steinrock - Steeple Cross (add'l need)	\$ 6,770	\$ 6,770	
Bauer Sheet Metal - Install of Cross & Rings (add'l need)	\$ 21,228	\$ 21,228	
Bauer Sheet Metal-Steeple	\$ 165,000	\$ 165,000	
Bldg Restoration, Inc. - mobilization & general	\$ 19,192	\$ 19,192	
Bldg Restoration, Inc. - Patch exterior block & coat	\$ 141,620	\$ 141,620	
Bldg Restoration, Inc - Steel Beam Repair	\$ 7,245	\$ 7,245	
Bldg Restoration, Inc - Louver Replacement	\$ 20,060	\$ 8,250	\$ 11,810
Bldg Restoration, Inc - Plaster Repair	\$ 3,818	\$ -	\$ 3,818
Bldg Restoration, Inc - Belfry Lintel Repair	\$ 29,232	\$ 29,232	
Bldg Restoration , Inc - Steeple reinforcement (add'l need)	\$ 69,135	\$ -	\$ 69,135
Fundraising		\$ 1,754	
Analytical Testing - lead/Asbestos		\$ 1,755	
Nehil-Sivak - Analysis /Design Steeple repair		\$ 5,647	
Wightman -Church Laser Survey		\$ 5,600	
DOK - Legal Fees		\$ 9,779	
	\$ 24,535		
Grand River Construction - Gutter System	\$ 121,025	\$ 76,850	\$ 44,175
Grand River Construction - Lead Flashing	\$ 20,980	\$ 20,980	\$ -
Black Gold -Lower Parking Lot / Drain Pipe	\$ 175,000	\$ 170,000	
Arrow Roofing - lower shed roof replacements (add'l need)	\$ 44,764	\$ 42,526	\$ 2,238
Architectural Louvers - Louvers	\$ 52,666	\$ 25,281	\$ -
Phase II - Truss Repair			
Bldg Restoration - Roofing after Truss repair- no estimate			
Bldg Restoration, Inc. - Truss Eval	\$ 4,843	\$ 4,843	
Bldg RestorationTruss Repair & Reinforcement -no estimate			
Nehil-Sivak - Truss repair	\$ 12,369	\$ 12,098	
Project Costs	\$ 953,982	\$ 790,198	\$ 131,176

