



Diocese of Tulsa

and Eastern Oklahoma

Fulfilling Your Faith & Works Pledge with a Distribution from Your Donor Advised Fund

Thank you for your support of the Faith & Works Appeal! A donor-advised fund (DAF) is like a charitable investment account established for the sole purpose of supporting charitable organizations you care about. When you contribute cash, securities, or other assets to a donor-advised fund, you are generally eligible to take an immediate tax deduction. Then those funds can be invested for tax-free growth, and you can recommend grants to virtually any IRS-qualified public charity, including The Diocese of Tulsa.

The Diocese of Tulsa is an IRS-qualified public charity eligible to receive DAF distributions. We receive DAF distributions regularly for a variety of donor-selected purposes. We would be honored to accept your DAF distribution. Simply follow the steps below to initiate your DAF gift to the Faith & Works Appeal today.

READY TO MAKE A F&W GIFT FROM YOUR DAF? IT'S EASY, JUST FOLLOW THESE STEPS!

1. **Contact** your DAF administrator to request a distribution check payable to: Diocese of Tulsa
- 2.
3. **Direct** that the check be sent to: Diocese of Tulsa, 12300 E. 91st Street S., Broken Arrow, OK 74012
4. **Notify** Diocese of Tulsa of your name, address, phone number, email, parish name, and **F&W** gift designation to ensure the proper use of your gift. You may also share that information with your DAF administrator.

Diocese of Tulsa Federal Tax ID: 73-0942657

The Diocese of Tulsa Contact:

Isaac Owen:

918-307-4942 or isaac.owen@dioceseoftulsa.org

This information is not intended as tax, legal, or financial advice. Consult your personal financial or tax advisor for information specific to your situation.