



Diocese of Tulsa

and Eastern Oklahoma

Fulfilling Your Faith & Works Pledge Through a Gift of Stock

Thank you for your support of the Faith & Works Appeal! With a gift of stock, you can support the work of the Catholic Church in the Diocese of Tulsa and enjoy valuable tax benefits. Simply transfer the stock of appreciated value directly to the Diocese of Tulsa.

READY TO MAKE A F&W GIFT VIA STOCK TRANSFER? IT'S EASY, JUST FOLLOW THESE STEPS!

1. Direct your broker to transfer a gift of stock to the Diocese of Tulsa:

Account Information

Name: Catholic Diocese of Tulsa
DTC #: 0221
Account #: DL 29992
Federal Tax ID #: 73-0942657

Receiving Broker

UBS Financial Services
Warren Place Two
6120 S. Yale Ave, Ste 1800,
Tulsa, OK 74136

Contacts at UBS Financial Services

Michael Miller
(918) 712-3159

2. Notify: The Diocese of Tulsa of your stock transfer gift intention

Donor Name:	Name of Security:
Address:	Number of Shares:
Preferred Phone & Email:	Anticipated Date of Delivery:
Parish Name:	Faith & Works Gift Designation:

Catholic Diocese of Tulsa Federal Tax ID: 73-0942657

The Diocese of Tulsa Contact:

Philip Creider:

918-307-4927 or philip.creider@dioceseoftulsa.org

This information is not intended as tax, legal, or financial advice. Consult your personal financial or tax advisor for information specific to your situation. If you plan to give units of a mutual fund, please allow two weeks for your gift transaction to be completed.