



The Roman Catholic Diocese of  
**BATON ROUGE**  
FINANCIAL AFFAIRS

DIOCESAN FINANCE COUNCIL AGENDA

MEETING OF June 6, 2024

CATHOLIC LIFE CENTER, 2:00 P.M.

- 1) Approval of March 7, 2024 minutes
- 2) The Catholic Diocese of Baton Rouge internal financials as of March 31, 2024
- 3) Retirement plan assets as of March 31, 2024
- 4) Loan Requests
  1. Loan request St. Margaret Catholic Church
  2. Loan request Holy Family Catholic Church
  3. Loan request Most Sacred Heart of Jesus Catholic Church
  4. **TENTATIVE** Loan request St. Catherine of Sienna Catholic Church (information pending)
5. The Catholic Diocese of Baton Rouge budget for the fiscal year ending June 30, 2025
6. **TENTATIVE** Catholic Charities of the Diocese of Baton Rouge budget for the fiscal year ending June 30, 2025

**Future Meeting Dates** (tentative agenda items):

- **September 5, 2024, 2pm** (06/30/24 internal financial statements, pension plan valuations)
- **December 5, 2024, 2pm** (09/30/24 internal financial statements)
- **March 6, 2025, 2pm** (12/31/24 internal financial statements)
- **June 12, 2025, 2pm** (03/31/25 internal financial statements, presentation of 2025-26 annual budget)
- **September 11, 2025, 2pm** (06/30/25 internal financial statements, pension plan valuations)
- **December 11, 2025, 2pm** (09/30/25 internal financial statements)