

A charitable gift annuity to benefit the archdiocese or one of its parishes, schools or ministries — as designated by you — is a generous expression of your support for God’s work within our community and for future generations of Catholics.

ARCHDIOCESE OF CHICAGO



Stewardship and Development
835 North Rush Street
Chicago, IL 60611-2030
tel 312.534.5404



“The gift of faith is something that has been handed down to us, something that we have received. So, the question is, what will we hand on to the next generation? What contribution will we bequeath so that their faith lives can flourish?”

– Cardinal Cupich

WE’RE HERE TO HELP

Krystina M. Campbell
Planned Giving Officer
Stewardship and Development
312.534.5404
kcampbell@archchicago.org

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ARCHDIOCESE OF CHICAGO



Charitable Gift Annuity

A Gift to the Church that Gives Back to You

WHAT ARE THE BENEFITS?

- Receive fixed payments for life — for yourself or a loved one;
 - a portion of these payments are tax free (through life expectancy).
- Schedule payments according to your financial needs.
- Receive an income tax deduction for a portion of your gift, as allowable by IRS rules.
- Reduce capital gains tax liability for gifts of appreciated securities.
- Make a legacy gift that will advance God’s work and serve the future needs of our community within the Archdiocese of Chicago.



What is a Charitable Gift Annuity?

A charitable gift annuity is a simple contract. You make an irrevocable gift of cash or appreciated securities to the Archdiocese of Chicago, and in return, you receive fixed payments for life. Then, the remaining balance after your lifetime is distributed to the archdiocese or one of its parishes, schools or ministries — as designated by you.

What are the Features?

- Secure, convenient deposit of payments into your preferred bank account.
- Payment rates are based upon the age of the annuitant at the time you establish the gift annuity.
- Three types of annuities to select from (rates vary):
 - Immediate One Life
 - Immediate Two Lives — Two recipients
 - Deferred — Start payments later
- The minimum amount to establish a gift annuity is \$10,000; the minimum age to receive income is 60 years old.

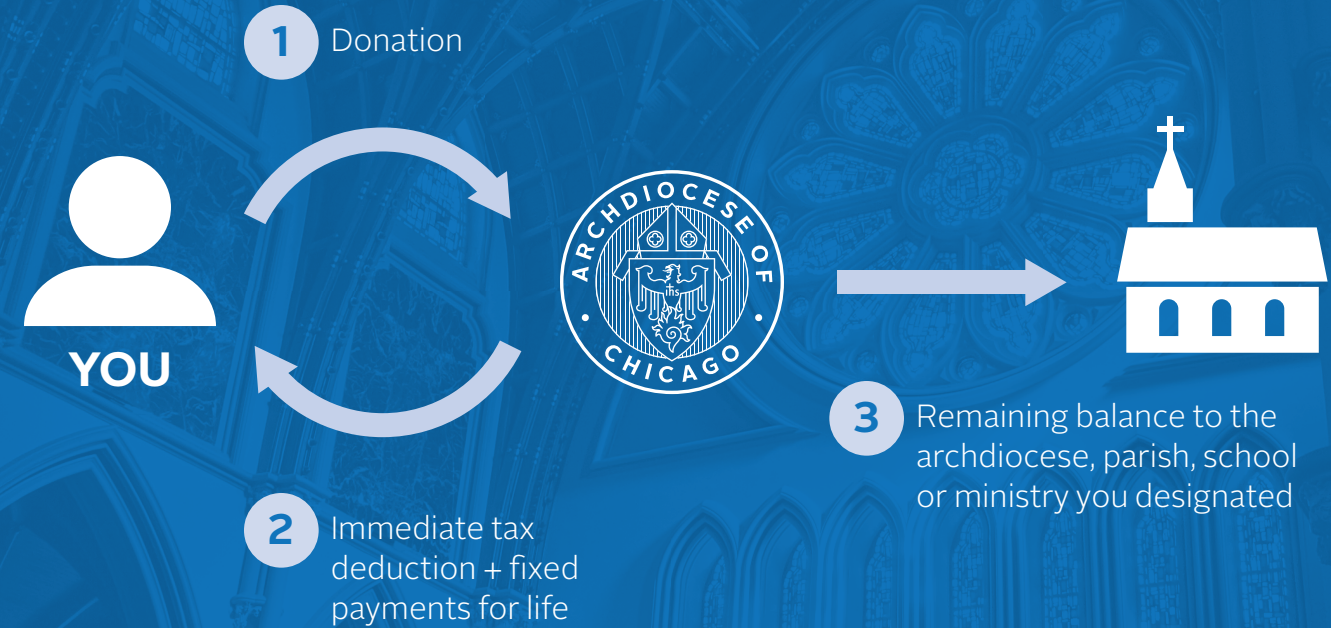
Sample Gift Annuity Rates*

Immediate One Life

Age	Rate
60	4.5%
65	4.8%
70	5.3%
75	6%
80	7%
85	8.1%
90+	9.1%

*Effective July 1, 2022. Rates are subject to change.

HOW IT WORKS



Frequently Asked Questions

Q: Will my annuity rate change over time?

A: Your annuity rate will not change regardless of economic conditions or market fluctuations. It will remain fixed through your lifetime.

Q: Can I have multiple annuity contracts?

A: Yes! Many of our current annuitants have multiple contracts with us, some with staggered payment dates. Many annuitants incorporate gift annuities as part of their retirement and estate plans.

Q: How are annuity rates determined?

A: The Archdiocese of Chicago follows the rates established by the American Council on Gift Annuities. These rates are designed to balance an attractive payment stream for the annuitant with a sizeable gift left for the charity.

Q: Will I have access to the principal of my annuity?

A: A charitable gift annuity is an irrevocable agreement. There is no access to the principal because a charitable deduction is received when the contract is established.

Q: How will I receive my payments?

A: The Archdiocese of Chicago offers secure, convenient deposit of payments, directly into annuitant's bank account. All we need for you to receive payments is a voided check with the signed authorization form.

The information in this brochure is not intended as legal or tax advice. Please consult professional advisors as you plan charitable gifts to ensure you get the most benefits.

REQUEST YOUR FREE ILLUSTRATION TODAY!

Yes! Please send me gift annuity information, including income and tax benefits.

I am considering a gift of:

\$ _____

In the form of:

☐ Cash ☐ Appreciated Stock

Please provide the following information:

Name Age

Name (For Two Lives Annuity) Age

Address

City

State ZIP

Telephone

Email

Detach and mail to:

Archdiocese of Chicago
Attn: Krystina M. Campbell
835 North Rush Street
Chicago, IL 60611