



# 2019 ANNUAL REPORT







**Connect | Invest | Grow**

Established in 1983, the Catholic Community Foundation currently manages endowment funds for more than 150 agencies, including 94 parishes and 35 Catholic schools, and provides opportunities for individuals, families, and organizations to support the current and future needs of our Catholic Community.

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## THANK YOU TO OUR 2019 BOARD OF DIRECTORS

**John Even**  
Chairman

**Kevin Camberg**  
Vice-Chairman

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Secretary

**Karen Abraham**  
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Diocese of Phoenix

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Diocese of Phoenix

**Dr. Maria Chavira, PhD**  
Diocese of Phoenix

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Foundation CEO

**Jim Whalen**  
Executive Committee

**Rev. Robert Bolding**  
Executive Committee

**Trish Stark**  
Executive Committee

**Jim Lundy**  
Executive Committee

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Bryan Brady

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Anthony Ehmann, Esq.

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F. Michael Geddes

Gregory Kruzel, Esq.

Rev. Matt Lowry

Gary Naquin

Robert Whitehouse

Daniel Wilhelm

## MEET THE CCF STAFF



**Deacon James Carabajal**  
Chief Executive Officer



**Kyle Felix**  
Director of Finance and Administration



**Dominique Combs**  
Development Associate



**Chrissy Pate**  
Development Associate



**Tyler Greuel**  
Accountant



**Katherine Auman**  
Administrative Assistant



**Deacon James Carabajal**  
Foundation CEO

**Most Rev. Thomas J. Olmsted**  
Bishop of Phoenix

**John Even**  
2019 Chairman

It is my privilege, once again, to share the Catholic Community Foundation's financial and community accomplishments from the last year. In fiscal year 2019, CCF experienced growth in assets of \$1.5 million. At \$70 million in total assets, we are one of the nation's larger Catholic community foundations.

A fact we proclaim only because of the selfless generosity of our local community. This generosity undoubtedly drives our grantmaking efforts. Last year, we granted \$1.4 million on behalf of our donors — a 5 percent annual increase. And since our inception, we've granted more than \$30 million.

Reflecting on 2019, I was moved by the impact of our philanthropic program, the Giving Circle, previously known as the Catholic Leadership Circle. Often regarded as quiet champions for giving, these faith-filled members understand that philanthropy can foster the future we see.

I love how Venerable Servant of God Fulton J. Sheen writes "Show me your hands. Do they have scars from giving? Show me your feet. Are they wounded in service? Show me your heart. Have you left a place for divine love?" Doesn't that perfectly describe the community we seek to build?

At the Catholic Community Foundation, faithful philanthropists contribute to building that kind of loving servant community every day. St. Paul reaffirms these invaluable contributions when he writes, "Each must do

as already determined, without sadness or compulsion, for God loves a cheerful giver." (2 Corinthians 9:7)

That legacy lives on today. Every time a donor acts with compassion, love, and faith, they step into this story in Scripture and into that sacred truth. In this annual report, you will read inspiring stories of philanthropists who have done just that.

You'll read how the Katzin-Degnan Music program is bringing a much-needed introduction of Classical Music to our elementary schools who wouldn't otherwise have that opportunity. You will also read about our newest scholarship program that supports tuition assistance to those students most in need. These are just a few of the other heart-warming stories of selfless giving.

Living faith-filled lives, donors are foundational to charity and the community we seek to build. It's our honor to share our accomplishments, to tell these stories and to invite you to share your gifts cheerfully. Remembering God's goodness to us, I gladly share with you this year's annual report. ■

*"Living faith-filled lives, donors are foundational to charity and the community we seek to build."*

*James Carabajal*  
Deacon James Carabajal  
Foundation CEO

*Thomas J. Olmsted*  
+Thomas J. Olmsted  
Bishop of Phoenix

*John Even*  
John Even  
Chairman



# ANNUAL CROZIER GALA

*Celebrating Community, Making Catholic Education Accessible*

The Catholic Community Foundation celebrated its 31st Annual Crozier Gala at The Phoenician on Saturday, April 27, 2019, in honor of the 50th Anniversary of the Diocese of Phoenix. The sold-out event of over 700 guests, is the organization's largest signature fundraiser.

The event raised more than \$225,000 to support a new perpetual endowment which will benefit the spiritual and corporal works of mercy. This endowment aids ministries and apostolates that carry out our Gospel call to care for our neighbors, mind, body, and soul.

The remaining funds supported the Foundation's immediate programmatic needs, including the Crozier Catholic School Scholarship Program for children of Diocesan employees. It was an evening of celebrating the generations of families and organizations who live their faith by giving generously to support the people of the Diocese of Phoenix.

188

Students who benefited from the 2019 Crozier Catholic School Scholarship Program

2408

Crozier Scholarships awarded since established in 2015

35

Number of schools with students benefiting from Crozier Scholarships

Crozier Gala Committee with Bishop Thomas Olmsted. Trish Stark (left of Bishop) and Kim Ruggiero (right) served as co-chairs for 2019.



## THANK YOU TO OUR 2019 GALA SPONSORS

Albertsons Safeway – Southwest Division  
Alliance Bank  
American Philanthropic  
Annunciation Catholic School  
Blue Cross Blue Shield of Arizona  
BOK Financial  
Brophy College Preparatory  
Cancer Treatment Centers of America  
Capital Insight Partners  
Catholic Cemeteries and Funeral Homes  
Catholic Education Arizona  
CBIZ  
Cindy and Dan Ketcherside  
Cindy and Steven Todare  
Claudia and Paul Critchfield  
Colleen and James Edwards  
Cove Communities  
Darcy and Rob Royal  
Daughters of Charity  
Diocese of Phoenix  
Double AA Builders  
Fester & Chapman

Fiesta Bowl  
First Western Trust  
Foundation for Senior Living  
Geddes and Company  
Happy Jack Lodge  
Holy Cross Parish  
JP Morgan  
Judy and Edward McDonough  
Julie Nackard  
Karen and Don Abraham  
Kathy and Greg Kruzel  
Kim and Martin Ruggiero  
Life Choices Women's Clinic  
Mary Beth and Andy Groseta  
MRA Associates  
National Bank of Arizona  
Notre Dame Preparatory  
Our Lady of Joy Parish  
Our Lady of Perpetual Help Parish – Glendale  
Our Lady of Perpetual Help Parish – Scottsdale  
Patrick Nackard Co.

Prisma Graphics  
Raza Development Fund  
Rebecca and John Even Family  
Rosemary and Alex Cudzewicz  
Ruotolo Associates  
Shea Homes  
Snell & Wilmer, LLP  
Society of St. Vincent de Paul  
St. Francis Xavier Parish  
St. Helen Parish  
St. Mary's Catholic High School  
St. Theresa Parish  
St. Thomas Aquinas Parish  
St. Thomas the Apostle Parish  
The Crosier Fathers and Brothers  
The Learning Journey International  
Times Media Group  
University of Mary and All Saints Newman Center  
Virginia G. Piper Charitable Trust  
Wells Fargo  
Xavier College Preparatory



ASU football coach Herm Edwards, our 2019 Crozier keynote speaker, shared an inspiring message of faith and hope.



Rob and Megan DeFrancesco



Gala emcee Matt Smith starred in two MTV reality TV shows. Today, his wife and 5 kids are parishioners at St. Andrew the Apostle in Chandler.



Karla and Cristofer Pereyra. Mr. Pereyra leads the Tepeyac Leadership Initiative (TLI) to promote young Catholic leaders in the workplace and in the community.



# CHRISTIAN SERVICE AWARDS

Showing our love for God and neighbor through service to others.

The mission of the Christian Service Awards Program is to acknowledge students who demonstrate exemplary Christ-centered behavior through volunteer service to parish, school, and community. Recipients display a love and understanding of their Catholic faith and articulate a commitment, not only to perform acts of service but to live a service-focused life. They recognize their God-given gifts and provide persuasive evidence of their maturity, humility, and leadership.

40

Students awarded  
in 2019

432

Students awarded  
since 2001

\$3.5M

Students awarded  
since 2001

## CONGRATULATIONS TO OUR 2019 AWARD WINNERS

Joseph Eli Aguilar	Ethan Joseph Cleland	Marlon Hernandez Mena	Peyton Wayne Matura	Jacob Sesate
Miguel Aguirre	Stephanie Rose Cosentino	Darlene Herrington	Nicklas Nuez	Aubrienne Silva
Joaquin Alonzo	Jack Leonard DeChant	William Wallace Johnson	Ximena Parra Rourke	Morgan Smith
Ethan Ashihundu	Ava Fleckenstein	Gabriella Konopka	Anthony Pawlak	Sloan Marie Spanier
Veronica Bauler	Gage Ethan Gaspard	Gabriel LaBorin	Catherine Grace Pipitone	Caileigh Tax
Dominic Bullicer	Enzo Miguel Gonzales	Ella Lahr	Krystina Rabadi	Connor Nicholas Thorpe
Jenna Teresa Burch	Philip Hansen	Dionna M. Leanio	Ryan E. Roman	Rylie Francesca Wood
Ryan Castillo	Luke Harris	Alexander Jack Matura	Alex Ruiz	Maggie Wuycheck



## THANK YOU TO OUR 2019 AWARD SPONSORS

Anonymous (4)	F. Michael and Sheila Geddes
Alberta B. Farrington Foundation	Helffrich Family
Apex Refrigeration & Boiler Co.	Jeffrey and Mary Hodges
Pete and Cathy Bergmann	Reverend William J. Mitchell †
Bryan and Marel Brady	Family of Dr. John † and Renie † Murphy
Msgr. Bernard Collins †	Doug and Micaela Patterson
Alexander and Rosemary Cudzewicz	Reverend Philip J. Poirier †
De Francesco Family	Steven and Sara Schramm and Family
Amanda Gay Durand and Rodrick John Durand †	Henry † and Willma † Tretter
Frere Family	Wallace-Thomas Foundation
	Reverend Tom Walsh †

† DECEASED



Bryan and Marel Brady  
with Ryan Castillo



Geri Cavanagh with  
Catherine Grace Pipitone



JB and Debbie Frere  
with Enzo Miguel Gonzales



Pete and Cathy Bergmann  
with Ximena Parra Rourke



Luke Harris, Enzo Miguel Gonzales, Joseph Eli Aguilar, Dominic  
Bullicer, Phillip Dozeman



# GIVING CIRCLE

*Your Community. Your Impact.*

The Giving Circle is an innovative program inspired by a new generation of philanthropists. The program is unique, as each member is an active participant in the community grant-making process. The members cast a vote in the grant-awarding and have an opportunity to connect with grant recipients.

Each member of the Circle invests their own philanthropic dollars into the program to collectively multiply the impact of their giving in our community. It is the ONLY Catholic giving circle in Arizona!

\$118,357

Total awarded in 2019  
through 6 grants

\$566,143

Grant monies  
awarded since 2015

61,631

People impacted by  
Giving Circle grants  
since 2015

## CONGRATULATIONS TO OUR 2019 GRANTEES

### BOYS HOPE GIRLS HOPE OF ARIZONA

*Supporting low-income, high potential students to get into college*

### NAU NEWMAN CENTER

*Building their FOCUS missionary team to reach more students on campus*

### NEWMAN CONNECTION

*High school outreach for the Diocese of Phoenix*

### ST. GREGORY SCHOOL

*Bringing the students a functional computer lab*

### ST. JEROME SCHOOL

*Increase reading opportunities for students by renovating the library*

### OUR LADY OF MT. CARMEL CATHOLIC SCHOOL

*New playground equipment*



## THANK YOU TO OUR 2019 MEMBERS

Mr. Peter and Mrs. Marjorie Abele  
Mr. Don and Mrs. Karen Abraham  
Mr. Duke Beattie  
Mr. Jeremy and Mrs. Kara Beer  
Ms. Therese Beigel  
Mr. Howard and Mrs. Lisa Bell  
Mr. Pete and Mrs. Cathleen Bergmann  
Ms. Susan Boemer  
Mr. John Robert and Mrs. Janine Campo  
Mr. Edward and Mrs. Jennifer Cook  
Mr. Kevin and Mrs. Briana Cooney  
Ms. Katelyn Cordasco  
Mr. Jonathan and Mrs. Christine Coury  
Mr. Gregory and Mrs. Lynn Donahue  
Rev. Thomas Doyle  
Ms. Christine DuPont  
Mr. John and Mrs. Rebecca Even

Mr. Edward and Dr. Lisa Fischer  
Mrs. Joan Galloway  
Mr. Myles and Mrs. Carolyn Hassett  
Mr. Jeffrey and Mrs. Mary Hodges  
Mr. Billy and Mrs. Robyn Itule  
Mr. Dan and Mrs. Cynthia Ketcherside  
Mr. Gregory and Mrs. Kathleen Kruzel  
Rev. Matthew Lowry  
Dr. Nicholas and Dr. Jo Ann Markette  
Mr. Anthony and Mrs. Sarah Maza  
Mr. James and Mrs. Diane McGee  
Mr. James Sean McGettigan  
Mr. Jerry and Mrs. Kathleen Morgan  
Mr. Michael Morgan  
Mr. Gary and Mrs. Lyric Naquin  
Mr. Christopher and Mrs. Christy O'Gara  
Mr. Jon and Mrs. Donna Olson

Mr. Al and Mrs. Teresa Ornelas  
Mr. Brian and Mrs. Jill O'Sullivan  
Mr. James and Mrs. Nancy Pappas  
Mr. Keith and Mrs. Christine Pate  
Mr. Armando Roman  
Mr. Martin and Mrs. Kim Ruggiero  
Ms. Erin Monnin  
Mr. Ryan and Mrs. Anja Scharber  
Mr. Matthew and Mrs. Cynthia Scheller  
Mr. Steven and Mrs. Sara Schramm  
Mr. Michael and Mrs. Anne Starkle  
Mr. Greg and Mrs. Trish Stark  
Mr. Anthony and Mrs. Margaret Tanner  
Mr. Richard and Mrs. Annette Toerne  
Mr. Nick and Mrs. Gina Vanderwey  
Mr. Rodrigo Vela-Rivera and Mrs. Diana Richardson-Vela  
Mr. Richard and Mrs. Constance Welp



The Northern Arizona University Newman center is granted \$30,000 to support the work of the FOCUS Missionaries on Campus.



Donna Olson and Erin Monnin make pizzas for Pizza Night at the Society of St. Vincent de Paul.



Lyric and Gary Naquin celebrating grants at the Awards Ceremony in May 2019.



Cathy Bergmann and Emma Perry help feed the homeless at the Society of St. Vincent de Paul (2017 grant recipient).





Donor-Advised Funds (No-Fee)

- ✔ **Perfect for:** Families who want reduced income taxes and avoid capital gains tax on sale of appreciated securities. Also, ideal for families who give to many organizations each year.
- ✔ **Benefits of a Donor Advised Fund:**
  - Simplify your giving! Give to all your causes with a single tax deduction.
  - Alternative to a Private Family Foundation
  - Avoid capital gains taxes
  - Easy online requests to issue grants to your favorite charities
- ℹ **Did you know?** CCF is the only foundation in Arizona to offer no-fee Donor-Advised Funds and traditional donor advised funds.
- 👉 [ccfphx.org/daf](https://ccfphx.org/daf)

Charitable Gift Annuities

- ✔ **Perfect for:** People who are 65 years or older looking for peace of mind knowing after a lifetime of payments to you, the remainder supports the parish, school, or charity of your choice.
- ✔ **Benefits of Charitable Gift Annuities:**
  - Guaranteed income for life
  - Immediate income tax deduction
  - Support your favorite Catholic causes
  - Potential capital gains benefits, if funded by appreciated assets like stock
- ℹ **Did you know?** The remainder of your annuity can be used to provide sustainable support to the parish, Catholic school, or ministry of your choice.
- 👉 [ccfphx.org/cga](https://ccfphx.org/cga)

Endowments

- ✔ **Perfect for:** Individuals and families who want to create or contribute to a lasting and permanent source of income for their favorite charity or initiative, while knowing their contribution is protected from lawsuits and litigation.
- ✔ **Benefits of an Endowment:**
  - Permanently endow your annual gifts
  - Immediate tax deduction
  - Principal is protected
  - Build the fund over time
  - Memorialize a loved one
  - Qualifies for our \$1 Million Match Program
- ℹ **Did you know?** You can create your own endowment or contribute to one of the many endowment funds under management, including CCF Forever Funds.
- 👉 [ccfphx.org/endowments](https://ccfphx.org/endowments)

Qualified Charitable Distributions

- ✔ **Perfect for:** People who are 72 or older and who are interested in lowering income and taxes from IRA withdrawals.
- ✔ **Benefits of Qualified Charitable Distributions:**
  - Avoid taxes on transfers of up to \$100,000 from your IRA to our organization.
  - Satisfy your required minimum distribution (RMD) for the year.
  - Reduce your taxable income, even if you do not itemize deductions.
  - Create or add to an existing endowment.
- ℹ **Did you know?** Many choose to support funds like the Care Forever Fund, providing support to organizations focused on the Corporal and Spiritual Works of Mercy.
- 👉 [ccfphx.org/ira](https://ccfphx.org/ira)





## Catholic Savings Fund

**† Perfect for:** Parishes, schools, and Catholic organizations who want a better option than a savings account at a secular bank.

### ✓ Why a Catholic Savings Fund?

Easy Access to your funds — Fully liquid

Principal Protection — You will never lose your principal or interest earned. Even in a down market.

The establishing agency remains the owner of the funds.

Anytime online access to your fund balance and statements

A Great Rate — 1.25% Annualized rate

**i Did you know?** Within the Diocese of Phoenix, Catholic organizations have entrusted more than \$7,500,000 to the Catholic Community Foundation.

**➡** [ccfphx.org/savings](https://ccfphx.org/savings)

## Catholic Growth Funds

**† Perfect for:** Catholic organizations that are looking to grow their savings accounts in accordance with their tolerance for risk and expected timeline of usage.

### ✓ Why a Catholic Growth Fund?

Ability to grow unused dollars for future funding needs

Ability to use the account as a depository for donors to limit internal administrative tasks

Invest with a financial institution that shares the same values and utilizes profits to the benefit of the Catholic Community.

All investment pools are invested in accordance with the teachings of the Catholic faith, as stipulated by the United States Conference of Catholic Bishops (USCCB).

**i Did you know?** Catholic Growth Funds include gift processing, asset protection and responsible Catholic investing practices.

**➡** [ccfphx.org/savings](https://ccfphx.org/savings)

## Endowments

**† Perfect for:** All Catholic organizations who desire long-term sustainability. Endowments provide a permanent and stable source of income over time.

### ✓ Why an Endowment?

Consistent annual income for your parish, school, or charitable agency

Excellent tool when approaching parishioners who could make a large or planned gift

Relieves pressure on the annual fund

Allows for program expansion

Safeguard your organization from economic fluctuations and legal claims against assets.

**i Did you know?** An endowment is a perpetual fund. Literally, it lasts forever. An endowment continues to grow while earnings are distributed each year to the Catholic organization of your choice.

**➡** [ccfphx.org/endowments](https://ccfphx.org/endowments)

## For Parishes, Schools, & Organizations

### GIFT-PLANNING EXPERTS

The Catholic Community Foundation staff are available to provide consultation to donors about charitable giving options as well as work with pastors, finance councils, parish councils and volunteers to provide education about major gifts and planned giving.

### EDUCATIONAL SEMINARS

The Foundation tailors several presentations for your organization on topics from Catholic end of life issues to charitable giving to Wills and Trusts Seminars. Staff and professional advisors such as estate planning attorneys, CPAs, and Certified Financial Planners volunteer their time to present these seminars as a service to your organization, providing valuable information to your parishioners and community members.

For more information, contact  
480.651.8800 or  
email [info@ccfphx.org](mailto:info@ccfphx.org)



PERPETUAL LIGHT SOCIETY

Anonymous (5)  
Susan & William Ahearn  
Margaret E. Allen†  
Vircelle M. Ambler†  
Phyllis Anderson†  
Irene M. Andrie  
Anita Ashbeck  
Hazel & Robert Aste†  
Roberta† & Robert† Ayotte  
JoAnn & Thomas Bailey  
Lydia & John Baroni†  
Marie-Claude Rubel & Edward Becker  
Cathleen & Pete Bergmann  
Mary Ann & Joseph Bielaw†  
Eleanor R. Biller†  
Bernice R. Birchler†  
Marilyn Birkley†  
Mary & Raymond Boley†  
Josephine & James Bonanno  
Charles Bormann†  
Anna-America Bozdech†  
Bryan & Marel Brady  
Loretta A. Brand†  
Debra & Ron Braziel  
William Brooksbank  
Mary Jean & John Bublitz  
La Vonne Butterworth  
Susan & Richard Cada  
Anna & William Cahill†  
Eileen & Bob Carlson  
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Lillian & Don Cashman  
Betty M. Cassin  
Marcella F. Castle†  
Drs. Maria R. & William A. Chavira  
Julia G. Chestnat  
Eileen Coffey†  
Rev. Monsignor Bernard G. Collins†  
Sylvia Conchos  
John J. Conte†  
Lucille M. & Wallace K.† Coon  
Harold E. Cotet  
Clara & Cecil Crolley†  
Rosemary & Alexander J. Cudzewicz  
Dr. Richard D'Ambrosio  
Missie D'Aunoy†  
Anne E. Davis (McClain)†  
Ann & Dr. S.† De Francesco  
Maria & Juan Deglane  
Isobel R. Degnan†  
Henry W. Desenist†  
Lewis S. Dietz†  
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Caroline N. Dobberteen†  
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Alice & Anthony Ehmann  
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Gladys Falvey†  
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Bernice† & Leo Hadad  
Rose A. Hampton†  
Rev. John J. Hanley†  
Helen P. & John† Hansgen  
Virginia Hebert  
Kay & George Helffrich†  
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Barbara Hernest† & family  
Margaret M. Hiesel  
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Helen G. & Melvin M. Holm†  
Kathryn M. & Edward C. Hosey†  
Lori & Robert Hungerford  
Armand Iacono†  
Earl M. Jai†  
Beverly Jarvis  
Raymond J. Jasaitis†  
Margaret & Dominic Jerome†  
Muriel Johnst†  
Millicent & Richard Jude†  
Margaret W. Fitzsimmons & Frank J. Kapusta†  
Eliza & David Katzin  
Robert A. Keene  
Anamarie Kelly†  
Bernice & Robert Kenkel  
Cynthia & Dan Ketcherside  
Sherry & Robert Ketner  
Donna Killoughey Bird  
Florence W. Kocher†  
Celia M. Kolakoski†  
Irene D. Kolakoski†  
Joseph M. Krimplet  
Pat & Don Kryzak  
Patricia & Felix A. Labellet†  
Lorraine M. Lang†  
Rose Lee Lang†  
Rev. Gerald LaPatka  
Evalina Layne  
Rhea & Howard Linsenmeyert  
Barbara J. Liscomb†  
Patricia A. Long  
M. Joan Loom & Raymond G.† Loom  
Harold Lorenz†  
Marie Lukavics†  
Bertha Lutfy†  
Nora† & Robert Lutsch  
David M. Lynch†  
Rev. Monsignor Eugene Maguire†  
Dennis Mahoney†  
Dolores J. McCaskey†  
William McCauley  
Elizabeth McDonald†  
Joseph McDonell†  
Judith M. & Edward M. McDonough  
Edward G. McDonough†  
Diane M. & James C. McGee  
Rev. Monsignor John J. McMahon†  
Marcie & Paul Medina  
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Elizabeth J. Millen†  
Frances & Russ Mitchell  
Reverend William J. Mitchell†  
Eunice & Ed Mottle†  
Rev. Monsignor Richard W. Moyer  
Rev. Cornelius A. Moynihan†  
Anna Maie Murphy†

Eileen & Edward A. Murray†  
Francis E. Murray†  
Frank† & Kathleen Nageotte  
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Rev. Charles O'Hern†  
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Kathleen Passey†  
Helen A. Patterson†  
Eleanor M. Paulin†  
Elizabeth Perkins  
Margarite Perry†  
Melvin Pervais  
Eileen S. Pexton†  
Virginia G. Piper†  
Rev. Philip J. Poiriert†  
Jane Pongratz  
Alyce & Robert Prochnow†  
Annamay† & William Reilly  
Edith M. & John E. Reyno  
Erma Rogalla  
Ann & Gene Roll  
Ophy & Dean† Rosales  
Mary Jane Ryan†  
Evelyn Samborski†  
Raymond B. Scheiman†  
Marjorie & Joseph Schmitt†  
Linda Scott  
Arthur J. Segard†  
Delia K. & Samuel Seipp†  
Rev. John Sharpe†  
Alfred Shousha†  
Jacqueline Simone  
Marion Ruth Smith  
Don Stanton  
Trish & Greg Stark  
Dorothy & Emil Steint†  
William L. Stenger  
Aileen P. Stocking†  
Elizabeth Stone  
Rev. Michael Straley  
Leona Swette†  
Joyce & Deacon Ron Tenbarga  
Kathleen M. & Thomas L. Thieken  
Clara A. & Chester K. Thomas†  
Ruth V. Thon  
Anna & Keith Tigue  
Thomas F. Tobin†  
Wilma & Henry Trettert†  
Dorothy H. Tucker†  
Marianne & Kirk M. Tushaus  
Maggie & Anthony Valentini  
Peter Van Leeuwen†  
Steven Van Leeuwen  
Brenda Billiard Vanderhout & Keith Vanderhout†  
Joseph A. Verhoevent†  
Ann & Raymond Walling†  
Reverend Thomas A. Walsh†  
Louis H. Weil†  
Auvia Maria & Robert Welkert†  
Ann Wiederkehr†  
Dorothy & Donald Wolff†  
Lil & Bob Woods†  
Ann Yauch†

† DECEASED

The Perpetual Light Society is an honored group of individuals and families who believe in a future of abundance and vitality for our Catholic parishes, schools and ministries.

Each person has made an incredible personal impact by putting their faith at the forefront and remembering the organizations closest to their heart through an estate gift to the Catholic Community Foundation.

Building the endowments of our Catholic institutions is a way for individuals, who believe in keeping their faith alive and communities strong, to leave a legacy that lasts beyond their lifetime. We invite you to join us.

You may become a member of the Perpetual Light Society simply by notifying us that you have named the Catholic Community Foundation as a beneficiary in a planned gift. The gift could be a percentage of

your estate, a specific dollar amount or naming the Foundation in your IRA or 401K.

Your gift may be used to establish a new fund or add to an existing fund. Unrestricted gifts provide flexibility to meet the areas of greatest need; however, specific parishes, schools or nonprofit organizations may also be designated as beneficiaries.

With a planned gift of \$10,000 or greater, you can create an endowment fund that will provide perpetual support for the charity you choose.

Interested? Please contact a member of our staff at 480-651-8800 or visit our website: [ccfphx.org/legacy](http://ccfphx.org/legacy).



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“

I would like to express my gratitude for the many ways in which CCF has helped me provide both short-term and long term financial gifts to Catholic causes of deep interest to my wife, Sheila and myself.

- Flexibility is important to us.** A Donor Advised Fund (DAF) allows us to donate within one year, and take the total tax deduction that year, even if all of the funds are not disbursed during that year. This could be important to many people. The DAF also grants the donor the ability to change beneficiary’s during the year if that is what they want to do.
- Professional Management:** Funds are professionally managed by an outside financial management firm the entire time your funds are invested with CCF. That means, unspent funds in your account, continue to grow, which benefits more charitable causes.
- Protection:** CCF is a separate 501(c) 3 organization. Your funds are 100% protected from any potential lawsuit or claim against the Diocese.

I earnestly encourage any donor; small, medium or large, to invest their charitable giving through the programs offered by CCF. It is simple to do and rewarding for both the beneficiary and donor.

”



Mike Geddes  
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The Katzin-Degnan Music Program was founded 18 years ago to bring awareness and the appreciation of classical music to inner-city, Catholic elementary schools within the Diocese of Phoenix.



Music enriches lives and engages students who have lost interest in the classroom.



The Katzin-Degnan Music Program Program serves 10 Catholic Schools in the Diocese of Phoenix.

STORIES OF HOPE | CCF + KATZIN-DEGNAN MUSIC PROGRAM

“How can I become a composer?” inquired a thoughtful young lady after attending a Phoenix Youth Symphony concert. She was fascinated by the conductor and the fact that he and the classical music performers were so young! She was sure she, too, could become a composer.

“I love that!” beamed a first-grader at St. Gregory’s Catholic elementary school after enjoying a class offered by Betsy Sherf, coordinator of the Katzin Music Program. Today, as an adult, this first grader is a music teacher.

The Katzin-Degnan Music Program sponsors programs in ten Diocesan Catholic elementary schools. These schools, without music programs, were selected to fulfill the mission of bringing classical music to students located in areas of lowest socioeconomic means.

*“Working with CCF is terrific. Our passion for sharing the universal gift of music is also CCF’s passion. We are grateful.”*

Arranged through the Katzin-Degnan Music Program, the Irish dance troupe, *Mulligan Stew*, caused a curious young lad to pipe up and ask one of the dancers, “Are you really a judge?” The answer was “yes” to which the young man replied, “which channel?” The Mulligan Stew performers, in addition to offering entertaining music and dance, opened the minds of the Katzin music students, to understand that music can be an essential part of everyone’s life, no matter where you work or what you do as a profession.

The love of music is contagious. The Mulligan Stew band continued their educational performance for the students, and the auditorium filled with laughter as the math teacher joined the P.E. teacher, dancing to the tunes being played by the performers. The principal, arm in arm with her teachers, danced an Irish jig, and the students did their best to learn the steps.

This unforgettable and jubilant musical experience will remain a poignant memory in the hearts and minds of the students and teachers for a very long time.

Since its founding in 2002, the Katzin-Degnan Music Program has enriched the lives of these students beyond imagination and into adulthood.

A group of Catholic high school students broke out in song when they recognized their Katzin Music Educator walk into a room at a public event. They began, in chorus, singing a song they learned from Betsy Sherf in 2nd grade, a composition by Vivaldi, to help them remember the seasons.

Children, K-8, are introduced to a world of musical magic, revealing historical events in song with period costumes, instruments, singing, dance, symphony, and theater.

The Katzin-Degnan Music Program offers more than a musical education. Students learn to be respectful and polite during performances. Students

are overjoyed at the opportunity to participate in these cultural learning experiences, seldom found within their neighborhoods. ■

Thank you, Robyn Degnan and David Katzin, for choosing the Catholic Community Foundation to fund a program that elevates and educates students at our Catholic schools!

To learn more about how CCF can partner with you to help the lives in your community, call 480-651-8800 or visit [ccfphx.org/endowment](http://ccfphx.org/endowment).





D'Angelo is a proud employee at a top food service company, but he is even more proud to be a father.



Brent Downs, Executive Director of St. Joseph the Worker



St. Joseph the Worker assists homeless, low-income and other disadvantaged individuals to become self-sufficient through quality employment. Last year, SJW helped 3,681 individuals find employment last year with 300 employers.

## STORIES OF HOPE | CCF + ST. JOSEPH THE WORKER

In need of food, clothing, and employment, D'Angelo approached the door of St. Joseph the Worker (SJW). The help he needed was quickly provided and D'Angelo was soon working full-time.

Not long after starting his new job, D'Angelo phoned Brent Downs, the executive director at SJW. He was discouraged, and didn't want to continue working at what he referred to as his "dead-end assembly line job." Brent, not backing down, offered encouragement and support, and D'Angelo made his way out the door and into work that day.

Amazing things happen when someone cares about another. Within one year, D'Angelo received the "Most Valuable Employee of the Year" award by his employer. He was flown to corporate headquarters, located in Finland, to receive the honor. D'Angelo was rapidly promoted to the executive team of one of the world's largest foodservice companies.

*"The only way out of poverty is a paycheck."*

Brent Downs knows that sometimes people need more than encouragement. Sometimes they need a close mentor. Jack, (not his real name) another SJW client, was in jeopardy of losing his new job because he was always late for work. Brent Downs invited a close friend to become Jack's mentor.

Jack's new mentor arrived in style in his new sports car. Over coffee, Jack listened quietly as his new friend recalled his own days of homelessness, hunger, and loneliness. "I have been where you are. I have experienced what you are experiencing. I know what you are going through. But you can have this, instead," pointing through the cafe window to his car, "if you persevere."

With the continuing friendship of an SJW mentor, three years later, Jack is still working, arriving on time, and saving for his own dream car.

St. Joseph's very limited budget works wonders. SJW provides job resources, computer labs, employment specialists, clothes for various work environments, bus passes, gift cards for lunch during the day, and most important of all, the moral support to help their clients persevere.

"The only way out of poverty is a paycheck," asserts Brent Downs. "St. Joseph the Worker puts donor funds to work, by putting people to work. St. Joseph the Worker helped 3,681 individuals find employment last year with 300 employers."

The funding St. Joseph the Worker received from the CCF Giving Circle has elevated the lives of countless individuals. When one person finds sustainable employment, many times, entire families transition out of poverty. ■

Thank you, CCF Giving Circle, for answering God's call to help us bring dignity to the unemployed and homeless.

To learn more about The Giving Circle call 480-651-8800 or visit [ccfphx.org/giving-circle](https://ccfphx.org/giving-circle)



## STORIES OF HOPE | CCF + MAGGIE'S PLACE

A Maggie's Place new mother of twins, confidently states, "I am five months sober from all mind-altering substances. I am working full-time and learning skills to earn my G.E.D. Maggie's Place has taught me what I need to live on my own."

The young mother arrived at Maggie's Place Resource Center. She wasn't a new arrival. She had been there before. She had relapsed. "I don't know where else to go." With a warm hug, a returning mom was welcomed into Maggie's Place again, to receive the help she needed.

Evening "Voice" sessions are formats designed to help Maggie's Place former and present clients find their voice and build their confidence. One evening, a forlorn mom shared her despair, saying "I am considering suicide." Immediately, encouragement and support came tumbling from her peers in this safe and trusted room. "We've been there. We will help you."

"Sometimes, our blood family fails", stated Laura Magruder, Executive Director at Maggie's Place. "Here, moms and staff choose to become family." Built from pain or necessity, the Maggie's Place family is grounded in unconditional love, dignity and respect. Four safe and secure maternity homes and two transitional homes (for mom's preparing to live on their own), provide the structure, guidance

and encouragement once-homeless mothers need to be successful parents and secure adults.

Teaching, nurturing, and education form the basis of Maggie's Place. Life skills classes, individualized success plans complete with a family coach, and parenting programs that teach child safety and child growth stages are provided. Family counseling, parent support groups, 12 step peer-led support groups to overcome addictions, art healing classes and so much more are available to every mom.

Goal-setting behaviors and learning independent living skills help moms become the best that they can be for themselves and their children. All of these powerful programs and therapies help heal the wounds of the past. ■

The CCF Giving Circle grants allowed Maggie's Place to add more living space to welcome in more moms in need.

To learn more about joining the Giving Circle to help improve the lives in our community, call 480-651-8800 or visit [ccfphx.org/giving](http://ccfphx.org/giving)



A Maggie's Place Mom was supported by her mentor and other moms to earn her G.E.D.



Aryn Sylvester (lower right) founded Restore Dignity here in Phoenix because she wanted others to experience healing from childhood trauma and abuse. Here she meets with her Grief to Grace leadership team to plan the next retreat.

## STORIES OF HOPE | CCF + RESTORE DIGNITY

"I thought I'd have to wait for heaven to feel this good" was the joyous remark made by Kat, when recounting her healing experience after attending a Restored Dignity retreat.

Mary suffered debilitating after-effects of long-term childhood physical, sexual, and ritual abuse. Sharing her trials, Mary said, "Although I had been in out-patient and inpatient individual and group therapy treatment programs for 40 years, I was still hurting, deeply. No one had ever addressed the spiritual side of the healing process until I attended the Grief to Grace retreat."

Expressing gratitude and joy following a Grief to Grace healing retreat, Mary continued, "I experienced tremendous freedom in the Sacrament of Reconciliation, and power in the sacrifice of the Mass. I realized that God was waiting for when I would be open to receive his healing graces. My advice to anyone suffering as I was, is not to wait any longer. Make your recovery a priority!"

Kat, Mary, and almost 400 other individuals have experienced the desire and ability to allow the grace of God to help them deal with and heal from past

traumatic experiences. These may include sexual violence, child abuse, domestic violence, abortion, suicide attempts, multiple phobias and much, much more; causing debilitating physical illnesses, depression, paralyzing shame, rage, and anxiety later in life,

Based on traditional Catholic values and teachings, the Grief to Grace retreat founded by Dr. Theresa Burke and offered by Restored Dignity has been an enormously successful program since 1986. Untold lives have been healed and saved through this program. ■

The CCF Giving Circle allowed Restore Dignity to open a whole new chapter and retreat for our Spanish speaking brothers and sisters. We are so grateful!

To learn more about joining the Giving Circle to help improve the lives in our community, call 480-651-8800 or visit [ccfphx.org/giving](http://ccfphx.org/giving)





Statements of Financial Position  
June 30, 2019

ASSETS

2019

Cash and Cash Equivalents	\$ 69,089
Contributions Receivable, net	141,367
Investments	66,940,166
Split Interest Agreements	2,576,829
Charitable Lead Annuity Trust	159,164
Property and Equipment, net	13,763
Prepays and Other Assets	185,322
TOTAL ASSETS	\$ 70,085,700

LIABILITIES AND NET ASSETS

Grants Payable	\$ 864,155
Accounts Payable and Accrued Expenses	338,699
Present Value of Annuity Payments	1,406,653
Agency Endowment Funds	17,532,502
Agency Savings and Growth Funds	7,702,627
TOTAL LIABILITIES	\$ 27,844,636

NET ASSETS

Without donor restrictions	
Board designated	9,781,315
Undesignated	6,864,725
Total net assests without donor restrictions	16,646,040
With donor restrictions	25,595,024
TOTAL NET ASSETS	42,241,064
TOTAL LIABILITIES AND NET ASSETS	\$ 70,085,700

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	Tracy Ferrara		Carrie Pavano	
	Janeen Gelinas		Anthony Tanner	
	Jeffrey Hodges		Kirk Tushaus	
	Lana Holmes		Dan Wilhelm	
	Mary Pacheco		Rev. Matt Lowry	
	Peggy Schumacher		Ann Couch	
	John Smith		Jon Coury	
	Peg Whalen		Bob Whitehouse	



Dear Brothers and Sisters in Christ,

I always look forward to celebrating the beginning of a new calendar year, and I pray you share the same sentiment. A new year provides an opportunity to reflect on the past year's successes, as well as challenges in all aspects of our lives. A new year is filled with the opportunity to draw closer to the Lord, to love family and friends more, and to make work more fruitful.

I have some exciting news about some of the work the Catholic Community Foundation completed in 2019 to prepare for 2020. "2020" not only marks a new year but is the beginning of a new decade of growth for the Catholic Community Foundation. As we enter our fourth decade of service, we continue to strengthen our mission to promote the Catholic faith by building community resources that last beyond our lifetime.

Part of last year's effort included the reformulation of the Foundation's financial offerings and an organizational rebranding initiative. I am thrilled to share the Catholic Community Foundation's refreshed logo with you all. Based on the data we collected from a comprehensive survey, it was clear that the Foundation was in need of updated branding and messaging. We feel this new logo reflects the true meaning of the Foundation because it incorporates an optimized representation of our mission at CCF.



The symbolism of the logo:

- The Fish (Ichthys- Jesus Christ, Son of God, Savior) is one of the most prominent symbols of Christianity. The symbol of the fish has many meanings and Feeding the Multitude - Gospel translation of providing for the community, is but one of them.
- The Cross is centered and situated on a mountain signifying Calvary. The cross is also within the star with the rays from the flag signifying the Resurrection of Jesus. The star, rays, and colors are a direct representation of the Arizona flag.
- Saguaro cacti and Monument Valley signify traditional Arizona icons.

We have been actively working on developing an initiative to help us improve our messaging and presence in the community. The launch of this new logo is an integral piece in our strategic plan. I hope you share our enthusiasm for the symbolism this logo represents. I pray that the year 2020 and certainly the decade to come, is filled with an abundance of Grace for you.



In Christ,

*James Carabajal*

Deacon James Carabajal  
CEO, Catholic Community Foundation

*Keeping  
the  
Faith*

Be strong and courageous...  
for it is the Lord your God who goes with you.  
*Deuteronomy 31:6*

THE CATHOLIC COMMUNITY FOUNDATION  
INVITES YOU TO CELEBRATE OUR FAITH  
AT THE 32<sup>ND</sup> ANNUAL

*Crozier Gala*

SATURDAY, THE TWENTY-FIFTH OF APRIL  
TWO THOUSAND TWENTY  
AT SIX O'CLOCK IN THE EVENING

HYATT REGENCY SCOTTSDALE AT GAINEY RANCH  
7500 E Doubletree Ranch Rd

Keynote Speaker / CURTIS MARTIN, Founder, FOCUS Ministries

BLACK TIE VALET PARKING

JILL & BRIAN O'SULLIVAN / Crozier Gala Chairs

For ticket and sponsorship information, please visit [ccfphx.org/crozier](http://ccfphx.org/crozier).



