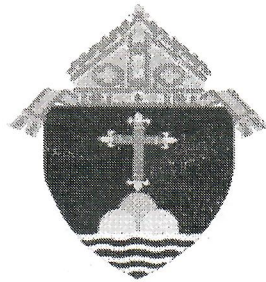


HOLY FAMILY PARISH
Parishioner Fiscal Report for 2025



Holy Family Parish
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****Pastor's signature/initials**

****FC Chair's signature/initials**

To indicate review and approval

*****indicates a required element per the Annual Report guidelines***

HOLY FAMILY PARISH

Parishioner Fiscal Report for 2025

Fiscal Year 2025 Financial Highlights

This booklet offers the detailed financial reports for Holy Family Parish – in accordance with the reporting standards of the Archdiocese of Boston. Parishioners who have detailed questions or comments are invited to speak directly with the Parish's Business Manager.

From our detailed actual versus budget financial reports for FY2025, the following facts are significant to note.

- Offertory was favorable to budget by 26%, due to a significant increase in Tithing collections. One thing to note is that online giving has increased over the last 2 years.
- Catholic Appeal for fiscal 2025 was able to raise \$40K, which resulted in a \$11K rebate to the parish.
- The parish received \$10,000 grant from The Catholic Foundation to be used in their evangelization initiatives. The funds were used to purchase the new sound system for the upper church, to set up a special needs sensory room; and to purchase religious education materials.
- Holy Family's Brazilian Community did not have its traditional Festa Junina this fiscal year, but other fundraising efforts were able to bring in funds to meet the budget.
- Tuition revenue was over budget due to two factors: the new religious education fee of \$25 per student from all grades (\$3K) and retreat programs fee (\$10K) (Lent Retreat, Life in the Spirit & Women's retreat).
- Clergy compensation and benefits were under-budgeted for the fiscal year by 25% due to a lack of information on the correct premium amount by the time the budget was put together.
- In prior years, expenses for program activities were not reported at gross (before expenses); therefore, it was under-budgeted for the year because we used a 3-year average method.
- Office expense was over budget by 77% due to IT hardware expenses with the new sound system in the upper church.
- Capital improvements were budgeted under the Facility Expense line. The main capital project for the year was the parish rectory remodel, which was still in progress when the fiscal year closed.
- Pastoral expenses and other expenses line were unfavorable to the budget by 31% and 76%, respectively, due to costs with the youth ministry summer conference, which was not integrated into the budget.

List of Finance Council Members**

Colin Misquita – Chair
Elizandro Colombo
Jaime Surun

Laudilei Vieira
Len Hallisey
Regiane Desouza

Julio F. Surun

09/22/2025

Colin Misquita
09/22/2025

HOLY FAMILY PARISH

Parishioner Fiscal Report for 2025

Holy Family Parish

Parishioners' Fiscal Report for 2025


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PARISH REVENUE	FY 2025 Actuals	FY2025 Budget	\$ Variance Actual vs Budget	% Variance Actual vs Budget
Offertory Collection	\$375,459	\$297,537	\$77,922	26%
Catholic Appeal Rebate	11,970	3,037	8,933	294%
Donations, Bequests & Grants	16,626	15,067	1,559	10%
Fundraising Revenue	56,702	68,006	-11,304	-17%
Tuition and Fees	15,694	2,800	12,894	461%
Sacramental Offerings	9,133	7,883	1,250	16%
Candles and Flowers	1,107	1,840	-733	-40%
Other Revenue	6,969	6,658	311	5%
TOTAL REVENUE	\$493,660	402,828	90,832	23%

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PARISH EXPENSES	FY 2025 Actuals	FY2025 Budget	\$ Variance Actual vs Budget	% Variance Actual vs Budget
Employee Compensation	\$106,587	\$112,364	-\$5,777	-5%
Clergy Compensation & Benefits	68,464	54,806	13,657	25%
Program Activities	12,366	750	11,616	1,549%
Office Expense	25,909	14,603	11,306	77%
Facility Insurance Expense	33,449	31,190	2,259	7%
Facility Expense	69,576	137,454	-67,878	-49%
Pastoral Expenses	32,591	24,878	7,713	31%
Fundraising Expenses	16,022	4,892	11,130	228%
Other Expenses	38,624	21,891	16,733	76%
TOTAL EXPENSES	\$403,588	\$402,828	\$760	0.2%
NET OPER.INCOME	\$80,071	0	\$80,071	0%

PARISH CAPITAL IMPROVEMENT PROJECTS	FY 2025 Actuals	FY2025 Budget	\$ Variance Actual vs Budget	% Variance Actual vs Budget
Parish Rectory Remodel	\$44,268	43,325	943	2%
Total Improvement Projects in FY2025	\$44,268	43,325	943	2%


09/22/2025


09/22/2025

Important dates to remember:

*This report is due to Parishioners on or before September 30th and to RCAB by December 31st. ***