



# clergytrust

healthier priests.  
stronger communities.



## Are Your Legal Affairs in Order?

Throughout this Spring and Fall, we will be hosting “A Day with Jay” in each region with Jay Marsden, a certified elder care attorney who is retained by Clergy Trust to help our priests by providing guidance in financial and estate planning.

*Jay has been working with Clergy Trust and our priests since 2009 and has a true understanding of the specific and unique circumstances you face as a priest.*

You can schedule an hour session with Jay regarding:

- Estate Planning
- Powers of Attorney
- Health Care Proxies
- Wills and Trusts
- Planned Giving
- Funeral Planning
- Long-Term Care Planning
- Medicare vs. Medicaid
- Archdiocese Housing Policy

## ***REGISTER FOR YOUR SLOT IN A “DAY WITH JAY”***

**Appointments are still available each day on:**

April 1, 2025: Merrimack Region (Billerica)

May 20, 2025: North Region (North Reading)

June 17, 2025: South Region (Braintree)

**CLICK HERE TO REGISTER NOW FOR A SLOT IN  
ONE OF OUR “DAY WITH JAY” SPRING SESSIONS**

*Password: salveregina123*