



Catholic Community Foundation of Los Angeles

Support the
Anchors in
Our Parish
fundraising
efforts!

LEAVE A LEGACY OF FAITH

Planned Giving, 2026 Charitable Giving Tax Changes & Donor-Advised Fund Information Session

Join us for an enlightening session to discover how you can turn your blessings into a lasting legacy through planned giving tools like donor-advised funds. **Learn** about practical, tax-smart ways to support the causes you love while strengthening the future of our parish community.

"For it is in giving that we receive." – St. Francis of Assisi

Event Details

When: Wednesday, October 29, 2025 @ 6:00PM

Where: St. Jude the Apostle Catholic Church Parish Hall

Speakers: Tania Naaman, Director of Client Services at CCF-LA William Cruz, Manager of Development at CCF-LA Jan Akre, Attorney & CCF-LA Board Member

Presented by the Catholic Community Foundation of Los Angeles (CCF-LA)

About Donor-Advised Funds (DAFs)

A **Donor-Advised Fund** is a simple, flexible charitable giving account that allows you to donate assets now (for an immediate tax deduction) and recommend gifts to charities over time. **Key benefits include:**

- **Immediate Tax Savings:** Make charitable contributions now and receive an immediate income tax deduction. Your fund can even grow tax-free until you decide to grant it out.
- **Simple & Flexible:** Easier to set up and manage than a private foundation. CCF-LA handles the administration – you just advise which charities (like St. Jude's or other causes) to support.
- **Create a Family Legacy:** Involve your children or grandchildren in giving. You can name successor advisors so your legacy of generosity continues with the next generation.
- **Aligned with Your Faith:** Your DAF at CCF-LA is managed according to Catholic values. All grants support organizations in line with our faith, ensuring your gift uplifts Catholic causes and our parish community.

Don't miss this chance to learn how wise charitable planning can benefit **you, your family, and St. Jude's** for years to come. Whether you're curious about DAFs or looking for ways to make a lasting impact, this friendly session is for you. **All are welcome – we hope to see you there!**