



# DONATE APPRECIATED STOCK

MAKE A GIFT TO THE ARCHDIOCESE OF GALVESTON-HOUSTON TODAY!



## MAKE A BIG IMPACT



- Instead of donating after-tax processed from the sales of your appreciated securities, consider increasing your impact by donating stocks and mutual funds directly to the Archdiocese of Galveston-Houston.



- To obtain a deduction for the current year, the stock transfer must be received by December 31.



- Grateful generosity is one way to thank God for all He has given us.



## DONATE STOCKS IN 3 STEPS

1. Please turn this page over and complete the **Letter of Intent Form**.
2. Send the completed **Letter of Intent Form** to your broker, along with any forms they require.
3. Please return a COPY of the completed **Letter of Intent Form** via email to

[plannedgift@archgh.org](mailto:plannedgift@archgh.org)

**OR** mail the form to: Michelle Muñoz

PO Box 907, Houston, TX 77001-0907

**OR** Fax to: 713-659-7640

Failure to send a copy of the Letter of Intent Form to the Development Department may delay the distribution of your donation. **Thank you!**

# Letter of Intent Form

## ELECTRONIC TRANSFER OF STOCK

**Please complete this form for donations of stock.**

**It is my intention to transfer shares of stock. (PLEASE PRINT)**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State & Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

I will donate \_\_\_\_\_ (# of shares) shares of  
\_\_\_\_\_ (company) stock to be credited to the  
Archdiocese of Galveston-Houston for the benefit of:

☐ **Parish:** \_\_\_\_\_

☐ Capital Campaign ☐ DSF ☐ Offertory

☐ **Catholic School:** \_\_\_\_\_

☐ **IGNITE** ☐ **St. Mary's Seminary**

☐ **Fiorenza Retired Priest Residence**

☐ **Where Most Needed**

**Please provide your broker with the following information:**

**Please direct the transfer of stock to the account of the Archdiocese  
of Galveston-Houston at Merrill Lynch. Acct # 582-96B13 / DCT #8862**

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email to [plannedgift@archgh.org](mailto:plannedgift@archgh.org)

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