



**The Catholic Foundation of Utah**  
**Nevah L. Stevenson, Executive Director**  
**801.456.9306**

**Electronic Stock Transfer**

Donor Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State : \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_ Email Address: \_\_\_\_\_

**Stock Information**

Stock Name: \_\_\_\_\_ Number of Shares: \_\_\_\_\_

**Gift Intent**

Please use the proceeds for: \_\_\_\_\_

- **Send a copy of this form to your broker**
- **Please email a copy of this form to:** [nevah.stevenson@dioslc.org](mailto:nevah.stevenson@dioslc.org)  
[yvonne.martinez@dioslc.org](mailto:yvonne.martinez@dioslc.org)
- **You may also mail a copy of this form to:** The Catholic Foundation of Utah  
27 C Street  
Salt Lake City, UT 84103
- **Transfer Information:**  
Account Name: The Catholic Foundation of Utah  
Account #: 8423-2915  
DTC #: 0164  
Code: 40  
Tax: 87-0519551  
Innovest Portfolio Solutions, LLC  
7979 E. Tufts Ave. Suite 1700  
Denver, CO 80237  
Nancy Swanson (303) 694-1900 x319

I, \_\_\_\_\_, hereby give permission for the Catholic Foundation of Utah to sell the above stock(s).

Donor Signature \_\_\_\_\_ Date \_\_\_\_\_