

**SAINT THOMAS MORE SOCIETY  
FINANCIAL STATEMENT**

SECTION I: APPLICANT INFORMATION

INCOME, ASSETS, AND FINANCIAL ASSISTANCE

1. Total annual income of applicant  
(and spouse, if married) \$ \_\_\_\_\_
2. Total value of assets of applicant  
(and spouse, if married) \$ \_\_\_\_\_
  - a) Balance of savings/checking accounts \$ \_\_\_\_\_
  - b) Value of stocks/bonds/personal property \$ \_\_\_\_\_
3. Do you own an automobile? \_\_\_\_\_  
Yes\*                  No

\*If yes, please indicate

- a) Year \_\_\_\_\_
  - b) Manufacturer \_\_\_\_\_
  - c) Value \_\_\_\_\_
  - d) Principal balance of car loans outstanding \$ \_\_\_\_\_
4. Do you own any real estate \_\_\_\_\_  
Yes\*                  No

\*If yes, please indicate

- a) Fair market value \$ \_\_\_\_\_
- b) Principal balance of mortgage \$ \_\_\_\_\_
- c) Equity (value minus mortgage) \$ \_\_\_\_\_
- d) Annual real estate taxes \$ \_\_\_\_\_

5. Are you receiving any financial assistance from any source to attend law school other than contributions from parent(s), e.g., (G.I. Bill, federally guaranteed student loans, insurance benefits, trusts, commercial loans, or scholarships)? \_\_\_\_\_

Yes                      No

\*If yes, specify

a) Source of assistance \_\_\_\_\_  
\_\_\_\_\_

b) Amount of assistance \_\_\_\_\_

c) Duration of time  
assistance available \_\_\_\_\_

6. Are you or will you be employed during the school year? \_\_\_\_\_  
Yes\*                      No

\*If yes, indicate:

a) Name of employer \_\_\_\_\_

b.) Full or part time \_\_\_\_\_

7. Does the information provided in paragraphs 1 through 6 list all sources of monetary income or assistance from which you expect to pay living and education expenses for the next school year? \_\_\_\_\_

Yes                      No\*

\*If no, specify other sources of support other than contributions from parent(s).

8. List all outstanding student educational grants or loans you have received during college and/or law school or will receive this year.

Outstanding Principal Balance

Source of Loan

(a) \_\_\_\_\_

\_\_\_\_\_

(b) \_\_\_\_\_

\_\_\_\_\_

(c) \_\_\_\_\_

\_\_\_\_\_

Please indicate which of the above do not have to be repaid.

## SECTION II: PARENT'S INFORMATION

If your parent(s) are providing financial assistance for you to attend law school, you must complete this section as well as provide the documents referred to in the instructions. If your parent(s) are not providing such assistance please so indicate below and skip to section III.

1. My parents are providing financial assistance toward my law school expenses? Yes\_\_\_\_\_ No\_\_\_\_\_. If no, skip to section III.

2. Name of living parent(s):

\_\_\_\_\_

3. Address:

\_\_\_\_\_

Street

\_\_\_\_\_

City/Town

Zip Code

4. Occupations(s):

\_\_\_\_\_

\_\_\_\_\_

5. Business Address(s):

\_\_\_\_\_

\_\_\_\_\_

5. Salary of Income of parent(s) from employment

\$ \_\_\_\_\_

6. Other income of parent(s) from any source \$ \_\_\_\_\_

7. Anticipated contribution by parent(s) for tuition, books, etc. \$ \_\_\_\_\_

8. All real estate owned by parent(s), individually or jointly:

a) Fair market value \$ \_\_\_\_\_

b) Principal balance of outstanding mortgages \$ \_\_\_\_\_

c) Equity (value minus mortgages) \$ \_\_\_\_\_

d) Annual real estate taxes \$ \_\_\_\_\_

9. Number of other children and dependents of parent(s)

Name	Relationship to Parent(s)	Age
_____		
_____		
_____		

10. If other children /dependents of your parent(s) are attending school and receiving assistance from your parent(s), please provide:

Name	School	Amount of Tuition/Expenses	Scholarship/Loans
_____			
_____			
_____			

### SECTION III: EXPENSES OF APPLICANT

1. Tuition (annual) \$ \_\_\_\_\_

2. Books and fees \$ \_\_\_\_\_

3. Monthly rent/mortgage (if rent is shared with others provide only your share) \$ \_\_\_\_\_

4. Automobile loans (monthly) \$ \_\_\_\_\_

Other loan payments (monthly payment amount, principal balance, source of loan,  
and purpose of loan)

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6. Other expenses (list nature and amount)

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TOTAL ANNUAL EXPENSES \$ \_\_\_\_\_