

Compliance Report – Review compliance status of accounts

VIRTUS Online Administration for Local Administrators

Main Reports

- Master Report
- Compliance Report
- Compliance Audit—Chart C/D Combo
- Renewal Report

Ability to filter by name, location, role, profile, compliance, active or items:

Compliance Report

Use this page to see user compliance status

First Name:	Last Name:	Compliant:	Active:
<input type="text"/>	<input type="text"/>	<input type="text" value="- Any -"/>	<input type="text" value="Yes"/>
Location:	Role:	Profile:	Items
<input type="text" value="- All -"/>	<input type="text" value="- All -"/>	<input type="text" value="- All -"/>	<input checked="" type="checkbox"/> BGC <input checked="" type="checkbox"/> Bulletins
			<input checked="" type="checkbox"/> Documents <input checked="" type="checkbox"/> Training
<input type="button" value="Run Report"/>	<input type="button" value="Reset"/>	<input type="button" value="Cancel"/>	<input type="button" value="Export"/>
			<input type="button" value="Update"/>

Run Report to show details with the ability to drill into a user's account to address the 'Needs Attention' items. This includes an expiring notification when an item is close to the expiration date:

Compliant:	Active:	Expires:
<input type="text" value="- Any -"/>	<input type="text" value="Yes"/>	<input type="text" value="30 days"/>
Profile:	Show All	
<input type="text" value="- All -"/>	Items	
	<input checked="" type="checkbox"/> BGC <input checked="" type="checkbox"/> Bulletins	
	<input checked="" type="checkbox"/> Documents <input checked="" type="checkbox"/> Training	
Rows:	<input type="text" value="50"/>	
Active Compliance Details		
Y	+	
Y	+	
Y	+	
Y	-	Needs Attention • BGC

When drilling into an account, you can review the Compliant or **Non-compliant** within the tabs.